

# SAMHDA

SUBSTANCE ABUSE & MENTAL HEALTH DATA ARCHIVE

## National Survey on Drug Use and Health, 2009

*United States Department of Health and Human Services. Substance Abuse and Mental Health Services Administration. Office of Applied Studies*

Screening Application Specifications

**SAMHDA**

is sponsored by



**U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES**

Substance Abuse and Mental Health Services Administration

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## Definitions

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Center for Behavioral Health Statistics and Quality

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A person or organization that participates in a research study. A research subject may also be called a respondent. A respondent is generally a survey respondent or informant, experimental or observational subject, focus group participant, or any other person providing information to a study.

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## Summary

The National Survey on Drug Use and Health (NSDUH) series (formerly titled National Household Survey on Drug Abuse) primarily measures the prevalence and correlates of drug use in the United States. The surveys are designed to provide quarterly, as well as annual, estimates. Information is provided on the use of illicit drugs, alcohol, and tobacco among members of United States households aged 12 and older. Questions included age at first use as well as lifetime, annual, and past-month usage for the following drug classes: marijuana, cocaine (and crack), hallucinogens, heroin, inhalants, alcohol, tobacco, and nonmedical use of prescription drugs, including pain relievers, tranquilizers, stimulants, and sedatives. The survey covered substance abuse treatment history and perceived need for treatment, and included questions from the Diagnostic and Statistical Manual (DSM) of Mental Disorders that allow diagnostic criteria to be applied. The survey included questions concerning treatment for both substance abuse and mental health related disorders. Respondents were also asked about personal and family income sources and amounts, health care access and coverage, illegal activities and arrest record, problems resulting from the use of drugs, and needle-sharing. Questions introduced in previous administrations were retained in the 2009 survey, including questions asked only of respondents aged 12 to 17. These "youth experiences" items covered a variety of topics, such as neighborhood environment, illegal activities, drug use by friends, social support, extracurricular activities, exposure to substance abuse prevention and education programs, and perceived adult attitudes toward drug use and activities such as school work. Several measures focused on prevention-related themes in this section. Also retained were questions on mental health and access to care, perceived risk of using drugs, perceived availability of drugs, driving and personal behavior, and cigar smoking. Questions on the tobacco brand used most often were introduced with the 1999 survey.



## **Universe**

The civilian, non-institutionalized population of the United States aged 12 and older, including residents of non-institutional group quarters such as college dormitories, group homes, shelters, rooming houses, and civilians dwelling on military installations.

## **Data Type**

Survey data

## **Data Source**

computer-assisted personal interviews, and audio computer-assisted self interviews

## **Additional Information for Study 29621**

<http://datafiles.samhsa.gov>

## **Study Citation**

We appreciate the [appropriate citation](#) for study documentation obtained from SAMHDA. The study description for this study includes a [suggested bibliographic citation](#) for the data.



# 2009 NATIONAL SURVEY ON DRUG USE AND HEALTH

## SCREENING APPLICATION SPECIFICATIONS

Contract No. 283-04-00022  
RTI Project No. 9009

Authors:  
Beth Riggsbee  
Tennyson Chen

Project Director:  
Tom Virag

Prepared for:  
Substance Abuse and Mental Health Services Administration  
Rockville, MD 20857

Prepared by:  
RTI International

October 2008

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## **2009 NATIONAL SURVEY ON DRUG USE AND HEALTH SCREENING APPLICATION UPDATES**

The following updates have been made to the 2009 NSDUH Screening Application:

- A new iPAQ will be used and therefore some screens will appear slightly different.
- Study Introduction and Identify SR Help Screens- Updated the OMB number and expiration date.
- Updated Call Distribution Screen
- Updated 'Other Language' and 'Other Language Specify' screens visually, although the content remains consistent.
- Moved the All Military pop up box to appear on the Verification screen after tapping 'Yes' to make the selection. This was on top of the Household Roster screen in 2008. No functional changes were made.
- Moved the Interview Call Record Reminder pop up box on top of the Record of Calls screen upon opening. This was appeared upon closing the Screening Call Record screen in 2008. No functional changes were made.

# 2009 NSDUH Screening Application Specifications

## Section 1

### HU Screening

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parenthesis and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

*The line number and address are located at the top of each screen. Tap the address to see DU ADDRESS box, an enlarged display of the line number and address. If a case is an Added DU, the DU ADDRESS box displays the link line number.*

#### SDU CHARACTERISTIC

##### DU ADDRESS (LARGE FONT)

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. House/Single Unit
2. Multi-unit, 2-9 units
3. Multi-unit, 10-49 units
4. Multi-unit, 50+ units
5. Military Base
6. Student Housing
7. Native American Tribal Land
8. Senior Housing/Assisted Living
9. Other GQU
10. Empty Lot

Continue [If at least one item selected, **CONTROLLED ACCESS TYPE**. If no items selected, **CONFLICT- You must provide a SDU Characteristic, Ok, SDU CHARACTERISTIC**]  
FIatWrongAddress [**SELECT CASE**]

**CONTROLLED ACCESS TYPE** [IF SDU CHARACTERISTIC NE BLANK]

**DU ADDRESS (LARGE FONT)**

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. None
2. Guard/Door Person/Staff/Manager
3. Locked main entrance/gate, no intercom/buzzer
4. Locked main entrance/gate with intercom/buzzer, no unit address labels
5. Locked main entrance/gate with intercom/buzzer, with unit address labels

Continue [If at least one item selected, **STUDY INTRODUCTION**. If no items selected, **CONFLICT- You must provide a Controlled Access Type, Ok, CONTROLLED ACCESS TYPE**] [Physical Feature Data (SDU CHARACTERISTIC and CONTROLLED ACCESS TYPE) from this initial visit to the DU is saved and transmitted to RTI during next transmission, regardless of the outcome of the ROC (pending or final).]

FI at Wrong Address [**SELECT CASE**]

**STUDY INTRODUCTION** [IF CONTROLLED ACCESS TYPE NE BLANK]

Hello, my name is (*FI NAME*) with Research Triangle Institute in North Carolina. We are conducting a nationwide study sponsored by the U.S. Public Health Service.

[IF NOT ADDED DU] You should have received a letter explaining the study.

[IF NOT ADDED DU] **HAND R COPY OF LETTER IF NEEDED**

[IF ADDED DU] **HAND R LEAD LETTER, ALLOW TIME TO READ**

Continue [**IDENTIFY SR**]

**IDENTIFY SR** [IF STUDY INTRODUCTION = CONTINUE]

First, just let me verify: do you live here?

**IF NOT OBVIOUS:**

And are you 18 or older?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available [**ADDRESS VERIFICATION**]

SR Not Available [**EXIT SCREENING: “ARE YOU SURE YOU WANT TO EXIT SCREENING?”** IF Yes, **RECORD OF CALLS**. IF No, **IDENTIFY SR.**]

**ADDRESS VERIFICATION** [IF IDENTIFY SR = SR AVAILABLE]

I just need to verify -- is this

STREET: *(NUMBER AND STREET)*

CITY: *(CITY)*

STATE: *(STATE)*

ZIP: *(ZIP)*

Address Is Correct – Continue [**INFORMED CONSENT**]

Need to Edit Address [**EDIT ADDRESS**]

FI At Wrong Address [**SELECT CASE**]

**EDIT ADDRESS** [IF ADDRESS VERIFICATION = NEED TO EDIT ADDRESS]

**TAP THE ITEM YOU NEED TO EDIT**

**ST. #** *(NUMBER)*

**STREET:** *(STREET)*

**CITY:** *(CITY)*

**STATE:** *(STATE)*    **ZIP:** *(ZIP)*

Update [SAVE UPDATED ADDRESS, THEN **INFORMED CONSENT**]

**INFORMED CONSENT** [IF ADDRESS VERIFICATION = ADDRESS IS CORRECT-  
CONTINUE OR EDIT ADDRESS = UPDATE]

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Please read this statement. It describes the survey and the legislation that assures the confidentiality of any information you provide. It also explains that your answers are used for statistical purposes only and that your participation is voluntary. If anyone is selected for the full interview, that person will receive a \$30 cash payment after the interview is completed.

Continue [**MISSED DUs**]

**MISSED DUs** [IF INFORMED CONSENT = CONTINUE]

**FOR REGULAR HUs SUCH AS INDIVIDUAL HOUSES, TOWNHOUSES, DUPLEXES,  
TRAILERS, COTTAGES**

Are there any other living quarters within this structure or on this property, such as a separate apartment with a separate entrance?

Yes [**MISSED DU ADDRESS**]

No [**OCCUPANCY**]

[IF MISSED DU: **CANNOT ADD UNIT**  
“YOU CANNOT ADD A MISSED DU

FROM A DU THAT HAS BEEN ADDED”  
**MISSED DUs]**

FOR APARTMENT/CONDO HUs: DON'T ASK, JUST TAP "APT/CONDO" (BELOW) TO CONTINUE.

APT/CONDO [**OCCUPANCY**]

**MISSED DU ADDRESS** [IF MISSED DUs = YES]

RECORD STREET ADDRESS OR DESCRIPTION OF UNIT

STREET  
NUMBER:

STREET  
NAME:

Update [**OCCUPANCY**]

Cancel [**CANCEL DU: “ARE YOU SURE YOU WANT TO CANCEL ADDITION OF THIS DU? IF Yes, OCCUPANCY. IF No, MISSED DU ADDRESS.]**

**OCCUPANCY** [IF MISSED DUs = NO OR MISSED DU ADDRESS = UPDATE OR CANCEL MISSED DU = YES]

*(Have/Will)* you or anyone else in this household *(lived/live)* here for most of the time during the months of *(CURRENT QUARTER)*?

Yes [**TOTAL SDU MEMBERS**]

No [**OCCUPANCY – CONFIRMATION: YOUR ‘NO’ RESPONSE WILL CONCLUDE THIS SCREENING AND FINALIZE THIS CASE. DO YOU WANT TO CHANGE YOUR ANSWER? (‘YES’ WILL CONTINUE SCREENING. ‘NO’ WILL FINALIZE THE CASE.) IF Yes, TOTAL SDU MEMBERS. IF No, VERIFICATION.]**

**TOTAL SDU MEMBERS** [IF OCCUPANCY= YES]

(Including yourself), how many people in this household (*lived/will live*) here for most of the time during the months of (*CURRENT QUARTER*)? (Do not include anyone who (*lived/will live*) at school or somewhere else for most of the time during the months of (*CURRENT QUARTER*).)

ENTER NUMBER 1-20 [**MEMBERS 12 OR OLDER**]

[IF 1 TOTAL SDU MEMBERS = 1, **ONLY HOUSEHOLD MEMBER: “CONFIRM RESPONSE: IS THERE ONLY 1 PERSON IN THIS HOUSEHOLD? IF No, TOTAL SDU MEMBERS. IF Yes, ONLY ELIGIBLE HH MEMBER: “Is that you?” IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU? IF No, HOUSEHOLDER AGE USING ‘THIS PERSON’ FILL. IF Yes, HOUSEHOLDER AGE USING ‘YOUR’ FILL.]**

**MEMBERS 12 OR OLDER** [IF TOTAL SDU MEMBERS NE BLANK AND >1]

Of these (*TOTAL SDU MEMBERS*) people, how many are now age 12 or older?

ENTER SUBSET OF TOTAL SDU MEMBERS [**ROSTER INTRO**]

[IF MEMBERS 12 OR OLDER = 1, **ONLY ELIGIBLE MEMBER: “CONFIRM RESPONSE: IS THERE ONLY 1 PERSON AGE 12 OR OLDER IN THIS HOUSEHOLD?” IF No, MEMBERS 12 OR OLDER. IF Yes, ROSTER: “IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU?” IF No, HOUSEHOLDER AGE USING ‘THIS PERSON’ FILL. IF Yes, HOUSEHOLDER AGE USING ‘YOUR’ FILL.]**

**ROSTER INTRO** [IF MEMBERS 12 OR OLDER NE 1 OR BLANK]

Next I'll ask a few questions about the people who live here. Let's start with the person or one of the persons living here who owns or rents this home. We'll refer to this person as the householder.

Continue [**HOUSEHOLDER AGE**]

**HOUSEHOLDER AGE** [IF ROSTER INTRO NE BLANK OR ROSTER NE BLANK OR CONFIRM ROSTER FOR HOUSEHOLDER = NO]

Please tell me the age of this person on his or her last birthday.

**IF SR IS HOUSEHOLDER:**

Please tell me your age on your last birthday.

ENTER AGE [**SCREENING RESPONDENT**]

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No, HOUSEHOLDER AGE. IF Yes, THIS PERSON: IS THIS PERSON THE SR? IF Yes OR No, CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, CONFIRM CHANGE: PLEASE**

CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**SCREENING RESPONDENT** [IF HOUSEHOLDER AGE NE BLANK OR IF AGE NE BLANK AND SCREENING RESPONDENT NE YES]

IS THIS (*HOUSEHOLDER AGE/AGE*) YEAR OLD PERSON THE SCREENING RESPONDENT? IF UNSURE ASK: “Is that you?”

Yes [SETS LANGUAGE FOR SUBSEQUENT ROSTER QUESTIONS USING ‘YOU/YOUR’]

No [SETS LANGUAGE FOR SUBSEQUENT ROSTER QUESTIONS USING ‘THIS PERSON.’]

[IF HOUSEHOLDER, **HOUSEHOLDER GENDER** OTHERWISE, **RELATION**]

**HOUSEHOLDER GENDER** [IF SCREENING RESPONDENT NE BLANK FOR HOUSEHOLDER]

**ASK ONLY IF NOT OBVIOUS**

Is this person male or female?

Male

Female

**[HOUSEHOLDER HISPANIC]**

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No, **HOUSEHOLDER GENDER**. IF Yes, **THIS PERSON: IS THIS PERSON THE SR? IF Yes OR No, **CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]********

**HOUSEHOLDER HISPANIC** [IF HOUSEHOLDER GENDER NE BLANK]

(*Are you/Is he/Is she/Is this person*) of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe (*your/his/her/their*) national origin or ancestry – Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

Yes

No

**[HOUSEHOLD RACE]**

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No,  
**HOUSEHOLDER HISPANIC**. IF Yes, **THIS PERSON**: IS THIS PERSON THE SR?  
IF Yes OR No, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE. IS THIS  
PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE**: PLEASE  
CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT  
CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE  
DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]**

**HOUSEHOLDER RACE** [IF HOUSEHOLDER HISPANIC NE BLANK]

*(Are you/Is he/Is she/Is this person)* White, Black or African American, American Indian or  
Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

**(CHECK ALL THAT APPLY)**

**[HOUSEHOLDER MILITARY OR IF HOUSEHOLDER AGE NE 17-65 CONFIRM  
ROSTER]**

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No,  
**HOUSEHOLDER RACE**. IF Yes, **THIS PERSON**: IS THIS PERSON THE SR? IF  
Yes OR No, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE. IS THIS  
PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE**: PLEASE  
CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT  
CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE  
DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]**

**HOUSEHOLDER MILITARY** [IF HOUSEHOLDER RACE NE BLANK AND HOUSEHOLDER AGE = 17-65]

*(Are you/Is he/Is she/Is this person)* currently on active duty in the military?

Yes

No

Unknown

Refused

**[CONFIRM ROSTER]**

ChangeSR [CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No, HOUSEHOLDER MILITARY. IF Yes, THIS PERSON: IS THIS PERSON THE SR? IF Yes OR No, CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**CONFIRM ROSTER** [IF HOUSEHOLDER MILITARY NE BLANK OR IF HOUSEHOLDER AGE NE 17-65 AND HOUSEHOLDER RACE NE BLANK]

I have listed (a, IF SR: you as a) (*AGE*) year old (*GENDER*) householder. (She is/He is/IF SR: You are (*RACE*), (*HISPANIC*), and (*is/is not/IF SR: are/are not*) on active duty the military.

Is that correct?

Yes [OTHER MEMBERS] [IF ROSTER NE BLANK , THEN VERIFY ROSTER DATA]

No [HOUSEHOLDER AGE]

**OTHER MEMBERS** [IF CONFIRM ROSTER = YES AND MEMBERS 12 OR OLDER  $\geq$  2]

**READ TO RESPONDENT:**

Now I need some general information about (*the other person/all of the other people*) in this household who (*is/are*) 12 years old or older. [IF MEMBERS 12 OR OLDER >2] Let's start with the oldest and work down to the youngest.

Continue [AGE]

**AGE** [IF OTHER MEMBERS NE BLANK OR CONFIRM ROSTER = NO]

[IF MEMBERS 12 OR OLDER = 2] Please tell me the age of this person on his or her last birthday.

[IF MEMBERS 12 OR OLDER > 2 HH MEMBERS] Please tell me the age of the (*oldest/next oldest*) person on his or her last birthday.

ENTER AGE [IF ANY SCREENING RESPONDENT = YES, **RELATION**. IF ALL SCREENING RESPONDENT = BLANK OR NO, **SCREENING RESPONDENT**]

ChangeSR [**CHANGE SR**: DO YOU WANT TO CHANGE THE SR, IF No, **AGE**. IF Yes, **THIS PERSON**: IS THIS PERSON THE SR? IF Yes OR No, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**RELATION** [IF AGE NE BLANK AND ANY SCREENING RESPONDENT =YES]

[IF SCREENING RESPONDENT = YES FOR THIS MEMBER] How are you related to the householder?

[IF SCREENING RESPONDENT = YES FOR HOUSEHOLDER] How is this person related to you, the householder?

[IF SCREENING RESPONDENT = NO FOR THIS MEMBER AND SCREENING RESPONDENT = NO FOR HOUSEHOLDER] How is this person related to the householder?

Husband

Wife

Son (includes step)

Daughter (includes step)

Son-in-law/Daughter-in-law

Brother (includes step)

Sister (includes step)

Brother-in-law/Sister-in-law

Parent/Guardian (incl. Step)

Parent-in-law (incl. Step)

Aunt/Uncle

Nephew/Niece

Grandparent

Grandchild

Cousin

Ex-Spouse

Live-in Partner

Friend/Roommate

Tenant/Boarder/Exch Student

Other relative

Other Non-relative

Relationship Unspecified

[**GENDER**]

ChangeSR [**CHANGE SR**: DO YOU WANT TO CHANGE THE SR, IF No, **RELATION**. IF Yes, **THIS PERSON**: IS THIS PERSON THE SR? IF Yes OR No, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE**: PLEASE CONFIRM RESPONSE.

IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**GENDER** [IF RELATION NE BLANK]

ASK ONLY IF NOT OBVIOUS

Is this person male or female?

Male

Female

Refused

**[HISPANIC]**

ChangeSR [**CHANGE SR:** DO YOU WANT TO CHANGE THE SR, IF No, **GENDER.** IF Yes, **THIS PERSON:** IS THIS PERSON THE SR? IF Yes OR No, **CONFIRM CHANGE:** PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE:** PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**HISPANIC** [IF GENDER NE BLANK]

*(Are you/Is he/Is she/Is this person) of Hispanic, Latino or Spanish origin?*

*(That is, do any of these groups describe (your/his/her/their) national origin or ancestry – Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)*

Yes

No

Unknown

Refused

**[RACE]**

ChangeSR [**CHANGE SR:** DO YOU WANT TO CHANGE THE SR, IF No, **HISPANIC.** IF Yes, **THIS PERSON:** IS THIS PERSON THE SR? IF Yes OR No, **CONFIRM CHANGE:** PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE CHANGES, **CONFIRM CHANGE:** PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No, PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE AND = Yes, PERSON = SCREENING RESPONDENT.]

**RACE** [IF HISPANIC NE BLANK]

*(Are you/Is he/Is she/Is this person) White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?*

White  
Black or African American  
American Indian or Alaska Native  
Native Hawaiian/other Pacific Islander  
Asian  
Other  
Unknown  
Refused

(CHECK ALL THAT APPLY)

[IF AGE 17-65, **MILITARY**, OTHERWISE **CONFIRM ROSTER**]

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No,**  
**RACE. IF Yes, THIS PERSON: IS THIS PERSON THE SR? IF Yes OR No,**  
**CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR?**  
**IF RESPONSE CHANGES, CONFIRM CHANGE: PLEASE CONFIRM RESPONSE.**  
**IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No,**  
**PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE**  
**AND = Yes, PERSON = SCREENING RESPONDENT.**

**MILITARY** [IF RACE NE BLANK AND AGE 17-65]

*(Are you/Is he/Is she/Is this person) currently on active duty in the military?*

Yes  
No  
Unknown  
Refused

[**CONFIRM ROSTER**]

ChangeSR [**CHANGE SR: DO YOU WANT TO CHANGE THE SR, IF No,**  
**MILITARY. IF Yes, THIS PERSON: IS THIS PERSON THE SR? IF Yes OR No,**  
**CONFIRM CHANGE: PLEASE CONFIRM RESPONSE. IS THIS PERSON THE SR?**  
**IF RESPONSE CHANGES, CONFIRM CHANGE: PLEASE CONFIRM RESPONSE.**  
**IS THIS PERSON THE SR? IF RESPONSE DOES NOT CHANGE AND = No,**  
**PERSON NE SCREENING RESPONDENT. IF RESPONSE DOES NOT CHANGE**  
**AND = Yes, PERSON = SCREENING RESPONDENT.**

**CONFIRM ROSTER** [IF AGE 17-65 AND MILITARY IS NE BLANK, OTHERWISE  
RACE NE BLANK]

I have listed a *(AGE)* year old *(RELATIONSHIP)*. *(He/She)* is *(RACE)*, *(HISPANIC)* [IF AGE  
17-65] and *(is/is not)* on active duty the military.

Is that correct?

Yes [AGE FOR NEXT HH MEMBER, OTHERWISE VERIFY ROSTER DATA]  
No [AGE]

**VERIFY ROSTER DATA** [IF CONFIRM ROSTER = YES]

Rel (*Relationship*)  
SR (*Y for Screening Respondent*)  
A (*Age*)  
G (*Gender: M, F, R*)  
H (*Hispanic: Y, N, U, R*)  
R (*Race: W, B, I, P, A, O*)  
M (*Military: Y, N, U, R*)  
E (*Eligibility: E, I*)

I need to make sure this list is accurate. I have listed ...

[READ AGES AND RELATIONSHIPS ROSTERED].  
REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE  
ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'

Continue [INELIGIBLE FOR QUARTER]

**INELIGIBLE FOR QUARTER** [IF VERIFY ROSTER DATA = CONTINUE]

*(Have you lived/Has this person lived/Have both of these people lived/Have all of these people lived/Will you live/Will this person live/Will both of these people live/Will all of these people live) here for most of the time during the months of (CURRENT QUARTER)?*

*(Please let me know if I have included anyone who (will live/lived) at school or somewhere else for most of the time during (CURRENT QUARTER).)*

Yes [ANOTHER ELIGIBLE MEMBER]  
No [MAKE INELIGIBLE: "FOR EACH INDIVIDUAL NOT ELIGIBLE FOR SELECTION, TAP THE LINE WITH THEIR DATA, TAP 'Functions' AND 'Edit' THEN CHANGE THE ELIGIBILITY STATUS FOR THAT MEMBER."  
[HOUSEHOLD ROSTER]

**ANOTHER ELIGIBLE MEMBER** [IF INELIGIBLE FOR QUARTER NE BLANK]

Did we miss anyone who is 12 or older and who *(was living/will live)* here for most of the time during the months of *(CURRENT QUARTER)*?

*(Do not include anyone who (lived/will live) at school or somewhere else for most of the time during (CURRENT QUARTER).)*

Yes [ADD MEMBER: "TAP 'Functions' BUTTON AND 'Add Member.' WHEN ALL ROSTER MEMBERS HAVE BEEN ADDED, TAP THE CONTINUE ARROW TO MAKE SELECTIONS. **HOUSEHOLD ROSTER**]

No [START SELECTION]

**START SELECTION** [IF ANOTHER ELIGIBLE MEMBER NE BLANK]

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

Yes [RESPONDENT SELECTION]

No [HOUSEHOLD ROSTER]

**HOUSEHOLD ROSTER** [IF ANOTHER ELIGIBLE MEMBER = YES OR START SELECTION = NO]

Rel (*Relationship*)

SR (*Y for Screening Respondent*)

A (*Age*)

G (*Gender: M, F, R*)

H (*Hispanic: Y, N, U, R*)

R (*Race: W, B, I, P, A, O*)

M (*Military: Y, N, U, R*)

E (*Eligibility: E, I*)

[FUNCTIONS TO ADD ROSTER MEMBERS AND/OR EDIT ROSTER DATA]

Continue [IF ANOTHER ELIGIBLE MEMBER = BLANK, **ANOTHER ELIGIBLE MEMBER.** IF ANOTHER ELIGIBLE MEMBER NE BLANK, **START SELECTION**]

**RESPONDENT SELECTION [START SELECTION = YES]**

Interview A

Roster #: *(Roster # of selected member, None)* Mode: *(NSDUH Interview, BLANK)*

QuestID: *(7-digit Questionnaire ID, BLANK)*

Relation: *(Relationship to householder, BLANK)*

Age: *(AGE, BLANK)*

Sex: *(M, F, BLANK)*

Race: *(W, B, I, P, A, O, BLANK)*

Hispanic: *(Y, N, BLANK)*

Interview B

Roster #: *(Roster # of selected member, None)* Mode: *(NSDUH Interview, BLANK)*

QuestID: *(7-digit Questionnaire ID, BLANK)*

Relation: *(Relationship to householder, BLANK)*

Age: *(AGE, BLANK)*

Sex: *(M, F, BLANK)*

Race: *(W, B, I, P, A, O, BLANK)*

Hispanic: *(Y, N, BLANK)*

# 2009 NSDUH Screening Application Specifications

## Section 2

### GQU Screening

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parenthesis and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

#### SDU CHARACTERISTIC

##### DU ADDRESS (LARGE FONT)

CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.

1. House/Single Unit
2. Multi-unit, 2-9 units
3. Multi-unit, 10-49 units
4. Multi-unit, 50+ units
5. Military Base
6. Student Housing
7. Native American Tribal Land
8. Senior Housing/Assisted Living
9. Other GQU
10. Empty Lot

Continue [If at least one item selected, **CONTROLLED ACCESS TYPE**. If no items selected, **CONFLICT- You must provide a SDU Characteristic, Ok, SDU**

**CHARACTERISTIC]**

FlatWrongAddress [**SELECT CASE**]

**CONTROLLED ACCESS TYPE** [IF SDU CHARACTERISTIC NE BLANK]

**DU ADDRESS (LARGE FONT)**

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. None
2. Guard/Door Person/Staff/Manager
3. Locked main entrance/gate, no intercom/buzzer
4. Locked main entrance/gate with intercom/buzzer, no unit address labels
5. Locked main entrance/gate with intercom/buzzer, with unit address labels

Continue [If at least one item selected, **STUDY INTRODUCTION**. If no items selected, **CONFLICT- You must provide a Controlled Access Type, Ok, CONTROLLED ACCESS TYPE**] [Physical Feature Data (SDU CHARACTERISTIC and CONTROLLED ACCESS TYPE) from this initial visit to the DU is saved and transmitted to RTI during next transmission, regardless of the outcome of the ROC (pending or final).]

FI at Wrong Address [**SELECT CASE**]

**STUDY INTRODUCTION** [IF CONTROLLED ACCESS TYPE NE BLANK]

Hello, my name is (*FI NAME*) with Research Triangle Institute in North Carolina. We are conducting a nationwide study sponsored by the U.S. Public Health Service.

You should have received a letter explaining the study.

Continue [**IDENTIFY SR**]

**IDENTIFY SR** [IF STUDY INTRODUCTION = CONTINUE]

First, just let me verify: do you live here?

**IF NOT OBVIOUS:**

And are you 18 or older?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available [**ADDRESS VERIFICATION**]

SR Not Available [**EXIT SCREENING: “ARE YOU SURE YOU WANT TO EXIT SCREENING?” IF Yes, RECORD OF CALLS. IF No, IDENTIFY SR.**]

**ADDRESS VERIFICATION** [IF IDENTIFY SR = SR AVAILABLE]

I just need to verify -- is this

STREET: (NUMBER AND STREET)  
CITY: (CITY)  
STATE: (STATE)  
ZIP: (ZIP)

Address Is Correct – Continue [INFORMED CONSENT]  
Need to Edit Address [EDIT ADDRESS]  
FI At Wrong Address [SELECT CASE]

**EDIT ADDRESS** [IF ADDRESS VERIFICATION = NEED TO EDIT ADDRESS]

**TAP THE ITEM YOU NEED TO EDIT**

**ST. #** (NUMBER)  
**STREET:** (STREET)  
**CITY:** (CITY)  
**STATE:** (STATE)    **ZIP:** (ZIP)

Update [SAVE UPDATED ADDRESS, THEN INFORMED CONSENT]

**INFORMED CONSENT** [IF ADDRESS VERIFICATION = ADDRESS IS CORRECT-  
CONTINUE OR EDIT ADDRESS = UPDATE]

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Please read this statement. It describes the survey and the legislation that assures the confidentiality of any information you provide. It also explains that your answers are used for statistical purposes only and that your participation is voluntary. If anyone is selected for the full interview, that person will receive a \$30 cash payment after the interview is completed.

Continue [TRANSIENT]

**TRANSIENT** [IF INFORMED CONSENT = CONTINUE]

**INTERVIEWER: IS THIS GQU A TRANSIENT SHELTER?**

Yes [UNIT TYPE]  
No [OCCUPANCY]

**UNIT TYPE** [IF TRANSIENT = YES]

**ARE THE LISTED UNIT...**

ROOMS [TOTAL GQU MEMBERS]  
BEDS, OR [ROSTER #1]  
PERSONS? [ROSTER #1]

**OCCUPANCY** [IF TRANSIENT = NO]

(*Did/Will*) you or anyone else in this room live here for most of the time during the months of (*CURRENT QUARTER*)?

Yes [TOTAL GQU MEMBERS]      No [**OCCUPANCY – CONFIRMATION:**  
YOUR ‘NO’ RESPONSE WILL  
CONCLUDE THIS SCREENING  
AND FINALIZE THIS CASE. DO  
YOU WANT TO CHANGE YOUR  
ANSWER? (‘YES’ WILL CONTINUE  
SCREENING. ‘NO’ WILL FINALIZE THE  
CASE.) IF Yes, **TOTAL GQU MEMBERS**. IF  
No, **VERIFICATION**.]

**TOTAL GQU MEMBERS** [IF OCCUPANCY = YES OR IF UNIT TYPE = ROOMS]

[IF TRANSIENT = YES AND UNIT TYPE = ROOMS] (Including yourself) How many people are staying in this room?

[IF TRANSIENT = NO] (Including yourself) How many people (*lived/will live*) in this room for most of the time during the months of (*CURRENT QUARTER*)?

ENTER NUMBER 1-20 [**MEMBERS 12 OR OLDER**]

[IF TOTAL GQU MEMBERS = 1, **ONLY MEMBER: CONFIRM RESPONSE:** IS THERE ONLY 1 PERSON LIVING HERE? IF No, **TOTAL GQU MEMBERS**. IF Yes AND UNIT TYPE = ROOMS, **ROSTER #1 AGE**. IF Yes AND TRANSIENT = NO, **ROSTER:** IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU? IF Yes, **ROSTER #1 AGE** USING ‘YOUR’ FILL. IF No, **ROSTER #1 AGE** USING ‘THIS PERSON’ FILL].

**MEMBERS 12 OR OLDER** [IF TOTAL GQU MEMBERS NE BLANK AND >1]

[IF TRANSIENT = YES] How many of these [*TOTAL GQU MEMBERS*] people are now age 12 or older.

[IF TRANSIENT = NO] Of these [TOTAL GQU MEMBERS] people, how many are now age 12 or older?

ENTER SUBSET OF TOTAL GQU MEMBERS **ROSTER # AGE**

[IF MEMBERS 12 OR OLDER = 1, **ONLY ELIGIBLE MEMBER: “CONFIRM RESPONSE: IS THERE ONLY 1 PERSON AGE 12 OR OLDER IN THIS UNIT?”** IF No, **MEMBERS 12 OR OLDER**. IF Yes AND UNIT TYPE = ROOMS **ROSTER # 1 AGE**. IF Yes AND TRANSIENT = NO, **ROSTER: IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU?** IF Yes, **ROSTER #1 AGE** USING ‘YOUR’ FILL. IF No, **ROSTER #1 AGE** USING ‘THIS PERSON’ FILL].

**ROSTER #1 AGE** [IF MEMBERS 12 OR OLDER NE BLANK OR TOTAL GQU MEMBERS = 1 OR IF UNIT TYPE = BEDS OR PERSONS]

Please tell me your age on your last birthday.

ENTER AGE [**ROSTER #1 NAME**]

**ROSTER #1 NAME** [IF ROSTER #1 AGE NE BLANK]

What is your first name?

ENTER FIRST NAME [**ROSTER #1 GENDER**]

**ROSTER #1 GENDER** [IF ROSTER #1 NAME NE BLANK]

**ASK ONLY IF NOT OBVIOUS**

Is this person male or female?

Male

Female

[**ROSTER #1 HISPANIC**]

**ROSTER #1 HISPANIC** [IF ROSTER #1 GENDER NE BLANK]

Are you of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe your national origin or ancestry – Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

Yes

No

**[ROSTER #1 RACE]**

**ROSTER #1 RACE** [IF ROSTER #1 HISPANIC NE BLANK]

Are you White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

**(CHECK ALL THAT APPLY)**

**[ROSTER #1 MILITARY OR IF ROSTER #1 AGE NE 17-65 CONFIRM ROSTER]**

**ROSTER #1 MILITARY** [IF ROSTER #1 RACE NE BLANK AND  
ROSTER #1 AGE = 17-65]

Are you currently on active duty in the military?

Yes

No

Unknown

Refused

**[CONFIRM ROSTER]**

**CONFIRM ROSTER** [IF ROSTER #1 MILITARY NE BLANK OR IF ROSTER #1 AGE NE 17-65 AND ROSTER #1 RACE NE BLANK]

I have listed you as a (*AGE*) year old (*GENDER*) resident. You are (*RACE*), (*HISPANIC*) [IF AGE =17-65] and *are/are not* on active duty the military.

Is that correct?

Yes [IF MEMBERS 12 OR OLDER  $\geq$  2 **OTHER MEMBERS**. IF UNIT TYPE = BEDS OR PERSONS OR UNIT TYPE = ROOMS AND TOTAL GQU MEMBERS OR MEMBERS 12 OR OLDER =1 **VERIFY ROSTER DATA**]

No [**ROSTER #1 AGE**]

**OTHER MEMBERS** [IF CONFIRM ROSTER = YES AND MEMBERS 12 OR OLDER  $\geq$  2]

**READ TO RESPONDENT:**

Now I need some general information about (*the other person/all of the other people*) who (*is/are*) 12 years old or older. [IF MEMBERS 12 OR OLDER >2] Let's start with the oldest and work down to the youngest.

Continue [**AGE**]

**AGE** [IF OTHER MEMBERS NE BLANK OR CONFIRM ROSTER = NO]

[IF MEMBERS 12 OR OLDER = 2] Please tell me the age of this person on his or her last birthday.

[IF MEMBERS 12 OR OLDER > 2 HH MEMBERS] Please tell me the age of the (*oldest/next oldest*) person on his or her last birthday.

ENTER AGE [**NAME**]

**NAME** [IF AGE NE BLANK]

What is this person's first name?

ENTER FIRST NAME [**GENDER**]

**GENDER** [IF NAME NE BLANK]

**ASK ONLY IF NOT OBVIOUS**

Is this person male or female?

Male

Female

Refused

[HISPANIC]

**HISPANIC** [IF GENDER NE BLANK]

*(Is he/Is she/Is this person)* of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe *(his/her/their)* national origin or ancestry – Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

Yes

No

Unknown

Refused

[RACE]

**RACE** [IF HISPANIC NE BLANK]

*(Is he/Is she/Is this person)* White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

Unknown

Refused

**(CHECK ALL THAT APPLY)**

[IF AGE 17-65, **MILITARY**, OTHERWISE **CONFIRM ROSTER**]

**MILITARY** [IF RACE NE BLANK AND AGE 17-65]

*(Is he/Is she/Is this person)* currently on active duty in the military?

- Yes
- No
- Unknown
- Refused

[CONFIRM ROSTER]

**CONFIRM ROSTER** [IF AGE 17-65 AND MILITARY IS NE BLANK, OTHERWISE RACE NE BLANK]

I have listed a *(AGE)* year old *(GENDER)* resident. *(He/She)* is *(RACE)*, *(HISPANIC)* [IF AGE 17-65] and *(is/is not)* on active duty the military.

Is that correct?

- Yes [AGE FOR NEXT GQU MEMBER, OTHERWISE **VERIFY ROSTER DATA**]
- No [AGE]

**VERIFY ROSTER DATA** [IF CONFIRM ROSTER = YES]

- Name *(First Name)*
- SR *(Y for Screening Respondent)*
- A *(Age)*
- G *(Gender: M, F, R)*
- H *(Hispanic: Y, N, U, R)*
- R *(Race: W, B, I, P, A, O)*
- M *(Military: Y, N, U, R)*
- E *(Eligibility: E, I)*

I need to make sure this list is accurate. I have listed ...

[READ LIST OF OCCUPANTS' AGES AND NAMES].  
REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'

Continue [IF TRANSIENT = NO **INELIGIBLE FOR QUARTER**. IF TRANSIENT = YES **START SELECTION**]

**INELIGIBLE FOR QUARTER** [IF TRANSIENT = NO AND VERIFY ROSTER DATA = CONTINUE]

*(Have you lived/Has this person lived/Have both of these people lived/Have all of these people lived/Will you live/Will this person live/Will both of these people live/Will all of these people live) in this room for most of the time during the months of (CURRENT QUARTER)?*

Yes [**ANOTHER ELIGIBLE MEMBER**]

No [**MAKE INELIGIBLE:** “FOR EACH INDIVIDUAL NOT ELIGIBLE FOR SELECTION, TAP THE LINE WITH THEIR DATA, TAP ‘Functions’ AND ‘Edit’ THEN CHANGE THE ELIGIBILITY STATUS FOR THAT MEMBER.”  
**[HOUSEHOLD ROSTER]**]

**ANOTHER ELIGIBLE MEMBER** [IF INELIGIBLE FOR QUARTER NE BLANK]

[IF TRANSIENT = NO] Did we miss anyone who is 12 or older and who *(was living/will live)* in this room for most of the time during the months of *(CURRENT QUARTER)*?

Yes [**ADD MEMBER:** “TAP ‘Functions’ BUTTON AND ‘Add Member.’ WHEN ALL ROSTER MEMBERS HAVE BEEN ADDED, TAP THE CONTINUE ARROW TO MAKE SELECTIONS. **HOUSEHOLD ROSTER]**]

No [**START SELECTION]**]

**START SELECTION** [IF ANOTHER ELIGIBLE MEMBER NE BLANK OR IF TRANSIENT = YES AND VERIFY ROSTER DATA = CONTINUE]

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

Yes [**RESPONDENT SELECTION]**]

No [IF TRANSIENT = NO **HOUSEHOLD ROSTER.** IF TRANSIENT = YES **VERIFY ROSTER DATA]**]



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# 2009 NSDUH Screening Application Specifications

## Section 3

### HU Screening - Spanish

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parenthesis and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

*The line number and address are located at the top of each screen. Tap the address to see DU ADDRESS box, an enlarged display of the line number and address. If a case is an Added DU, the DU ADDRESS box displays the link line number.*

#### SDU CHARACTERISTIC

##### DU ADDRESS (LARGE FONT)

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. House/Single Unit
2. Multi-unit, 2-9 units
3. Multi-unit, 10-49 units
4. Multi-unit, 50+ units
5. Military Base
6. Student Housing
7. Native American Tribal Land
8. Senior Housing/Assisted Living
9. Other GQU
10. Empty Lot

Continue [If at least one item selected, **CONTROLLED ACCESS TYPE**. If no items selected, **CONFLICT- You must provide a SDU Characteristic, Ok, SDU CHARACTERISTIC**]

FlatWrongAddress [**SELECT CASE**]

**CONTROLLED ACCESS TYPE** [IF SDU CHARACTERISTIC NE BLANK]

**DU ADDRESS (LARGE FONT)**

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. None
2. Guard/Door Person/Staff/Manager
3. Locked main entrance/gate, no intercom/buzzer
4. Locked main entrance/gate with intercom/buzzer, no unit address labels
5. Locked main entrance/gate with intercom/buzzer, with unit address labels

Continue [If at least one item selected, **STUDY INTRODUCTION**. If no items selected, **CONFLICT- You must provide a Controlled Access Type, Ok, CONTROLLED ACCESS TYPE**] [Physical Feature Data (SDU CHARACTERISTIC and CONTROLLED ACCESS TYPE) from this initial visit to the DU is saved and transmitted to RTI during next transmission, regardless of the outcome of the ROC (pending or final).]

FI at Wrong Address [**SELECT CASE**]

**STUDY INTRODUCTION** [IF CONTROLLED ACCESS TYPE NE BLANK]

*(Buenas noches/Buenas tardes/Buenos días).* Mi nombre es *(FI NAME)* y trabajo para el Research Triangle Institute en Carolina del Norte. Estamos llevando a cabo un estudio nacional patrocinado por el Departamento de la Salud Pública de los Estados Unidos.

[IF NOT ADDED DU] Usted ha de haber recibido una carta explicándole el estudio.

[IF NOT ADDED DU] **HAND R COPY OF LETTER IF NEEDED**

[IF ADDED DU] **HAND R LEAD LETTER, ALLOW TIME TO READ**

Continue [**IDENTIFY SR**]

**IDENTIFY SR** [IF STUDY INTRODUCTION = CONTINUE]

Primero, déjeme verificar: ¿vive usted aquí?

**IF NOT OBVIOUS:**

Y ¿tiene 18 años de edad o más?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available [**ADDRESS VERIFICATION**]

SR Not Available [**EXIT SCREENING: “ARE YOU SURE YOU WANT TO EXIT SCREENING?”** IF Yes, **RECORD OF CALLS**. IF No, **IDENTIFY SR.**]

**ADDRESS VERIFICATION** [IF IDENTIFY SR = SR AVAILABLE]

Solamente necesito confirmar que ésta es

STREET: *(NUMBER AND STREET)*

CITY: *(CITY)*

STATE: *(STATE)*

ZIP: *(ZIP)*

Address Is Correct – Continue [**INFORMED CONSENT**]

Need to Edit Address [**EDIT ADDRESS**]

FI At Wrong Address [**SELECT CASE**]

**EDIT ADDRESS** [IF ADDRESS VERIFICATION = NEED TO EDIT ADDRESS]

**TAP THE ITEM YOU NEED TO EDIT**

**ST. #** *(NUMBER)*

**STREET:** *(STREET)*

**CITY:** *(CITY)*

**STATE:** *(STATE)*    **ZIP:** *(ZIP)*

Update [SAVE UPDATED ADDRESS, THEN **INFORMED CONSENT**]

**INFORMED CONSENT** [IF ADDRESS VERIFICATION = ADDRESS IS CORRECT-  
CONTINUE OR EDIT ADDRESS = UPDATE]

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Por favor lea esta declaración, la cual describe la encuesta y la legislación que asegura la confidencialidad de cualquier información que usted nos dé. También explica que sus respuestas son usadas con propósitos estadísticos únicamente y que su participación es voluntaria. Si alguien es seleccionado(a) para participar en la entrevista en su totalidad, dicha persona recibirá un pago de \$30 dólares en efectivo después de haber completado la entrevista.

Continue [**MISSED DUs**]

**MISSED DUs** [IF INFORMED CONSENT = CONTINUE]

**FOR REGULAR HUs SUCH AS INDIVIDUAL HOUSES, TOWNHOUSES, DUPLEXES, TRAILERS, COTTAGES**

¿Hay alguna otra vivienda dentro de esta casa o propiedad, tal como un apartamento separado con entrada aparte?

Yes [**MISSED DU ADDRESS**]  
[IF MISSED DU: **CANNOT ADD UNIT “YOU CANNOT ADD A MISSED DU FROM A DU THAT HAS BEEN ADDED” MISSED DUs**]

No [**OCCUPANCY**]

**FOR APARTMENT/CONDO HUs: DON'T ASK, JUST TAP "APT/CONDO" (BELOW) TO CONTINUE.**

APT/CONDO [**OCCUPANCY**]

**MISSED DU ADDRESS** [IF MISSED DUs = YES]

**RECORD STREET ADDRESS OR DESCRIPTION OF UNIT**

**STREET NUMBER:**

**STREET NAME:**

Update [**OCCUPANCY**]

Cancel [**CANCEL DU: “ARE YOU SURE YOU WANT TO CANCEL ADDITION OF THIS DU? IF Yes, OCCUPANCY. IF No MISSED DU ADDRESS.**]

**OCCUPANCY** [IF MISSED DUs = NO OR MISSED DU ADDRESS = UPDATE OR CANCEL MISSED DU = YES]

(¿Vivió /¿Vivirá) usted o alguna otra persona en esta vivienda la mayor parte del tiempo durante los meses de (*CURRENT QUARTER*)?

Yes [**TOTAL SDU MEMBERS**]

No [**OCCUPANCY – CONFIRMATION: YOUR ‘NO’ RESPONSE WILL CONCLUDE THIS SCREENING AND FINALIZE THIS CASE. DO YOU WANT TO CHANGE YOUR ANSWER? (‘YES’ WILL CONTINUE SCREENING. ‘NO’ WILL FINALIZE THE**

CASE.) IF Yes, **TOTAL SDU MEMBERS**. IF No, **VERIFICATION**.]

**TOTAL SDU MEMBERS** [IF OCCUPANCY= YES]

(Incluyéndose a sí mismo), ¿cuántas personas (*vivieron/vivirán*) en esta vivienda la mayor parte del tiempo durante los meses de (*CURRENT QUARTER*)? (No incluya a nadie que (*vivió/vivirá*) en la escuela o en otro lugar la mayor parte del tiempo durante los meses de (*CURRENT QUARTER*).)

ENTER NUMBER 1-20 [**MEMBERS 12 OR OLDER**]

[IF 1 TOTAL SDU MEMBERS = 1, **ONLY HOUSEHOLD MEMBER:**  
“**CONFIRM RESPONSE:** IS THERE ONLY 1 PERSON IN THIS HOUSEHOLD?  
IF No, **TOTAL SDU MEMBERS**. IF Yes, **ROSTER:** “IS THIS SCREENING  
RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU?” IF No,  
**HOUSEHOLDER AGE** USING ‘THIS PERSON’ FILL. IF Yes, **HOUSEHOLDER  
AGE** USING ‘YOUR’ FILL.]

**MEMBERS 12 OR OLDER** [IF TOTAL SDU MEMBERS NE BLANK AND >1]

De estas (*TOTAL SDU MEMBERS*) personas, ¿cuántas tienen 12 años o más actualmente?

ENTER SUBSET OF TOTAL SDU MEMBERS [**ROSTER INTRO**]

[IF MEMBERS 12 OR OLDER = 1, **ONLY ELIGIBLE MEMBER:** “**CONFIRM  
RESPONSE:** IS THERE ONLY 1 PERSON AGE 12 OR OLDER IN THIS  
HOUSEHOLD?” IF No, **MEMBERS 12 OR OLDER**. IF Yes, **ROSTER:** “IS  
THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE  
DU?” IF No, **HOUSEHOLDER AGE** USING ‘THIS PERSON’ FILL. IF Yes,  
**HOUSEHOLDER AGE** USING ‘YOUR’ FILL.]

**ROSTER INTRO** [IF MEMBERS 12 OR OLDER NE 1 OR BLANK]

Ahora le haré unas cuantas preguntas acerca de las personas que viven aquí. Empecemos con la persona o una de las personas que vive aquí, quien es el dueño o la dueña de la casa o que paga por el alquiler de la misma. Nos referiremos a esta persona como la cabeza de la familia.

CONTINUE [**HOUSEHOLDER AGE**]

**HOUSEHOLDER AGE** [IF ROSTER INTRO NE BLANK OR ROSTER NE BLANK OR  
CONFIRM ROSTER FOR HOUSEHOLDER = NO]

Por favor dígame la edad de esta persona en su último cumpleaños.

**IF SR IS HOUSEHOLDER:**

Por favor dígame su edad en su último cumpleaños.

ENTER AGE [**SCREENING RESPONDENT**]

**SCREENING RESPONDENT** [IF HOUSEHOLDER AGE NE BLANK OR IF AGE NE BLANK AND SCREENING RESPONDENT NE YES]

IS THIS (*HOUSEHOLDER AGE/AGE*) YEAR OLD PERSON THE SCREENING RESPONDENT?

Yes [SETS LANGUAGE FOR SUBSEQUENT ROSTER QUESTIONS USING 'YOU/YOUR']

No [SETS LANGUAGE FOR SUBSEQUENT ROSTER QUESTIONS USING 'THIS PERSON.']

[IF HOUSEHOLDER, **HOUSEHOLDER GENDER** OTHERWISE, **RELATION**]

**HOUSEHOLDER GENDER** [IF SCREENING RESPONDENT NE BLANK FOR HOUSEHOLDER]

**ASK ONLY IF NOT OBVIOUS**

¿Es esta persona hombre o mujer?

Male

Female

[**HOUSEHOLDER HISPANIC**]

**HOUSEHOLDER HISPANIC** [IF HOUSEHOLDER GENDER NE BLANK]

¿Es (*usted/él/ella/esta persona*) de origen hispano, latino o español?

(Es decir que su origen nacional o descendencia se puede describir como puertorriqueño, cubano, cubano-americano, mexicano, mexicano-americano, chicano, centro o sudamericano, o es nativo(a) de otro país donde se habla español?)

Yes

No

[**HOUSEHOLD RACE**]

**HOUSEHOLDER RACE [IF HOUSEHOLDER HISPANIC NE BLANK]**

¿Es (*usted/él/ella/esta persona*) de raza blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, o asiática?

**(CHECK ALL THAT APPLY)**

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

**[HOUSEHOLDER MILITARY OR IF HOUSEHOLDER AGE NE 17-65 CONFIRM ROSTER]**

**HOUSEHOLDER MILITARY [IF HOUSEHOLDER RACE NE BLANK AND HOUSEHOLDER AGE = 17-65]**

¿Está (*usted/él/ella/esta persona*) actualmente en servicio activo en las fuerzas armadas?

Yes

No

Unknown

Refused

**[CONFIRM ROSTER]**

**CONFIRM ROSTER [IF HOUSEHOLDER MILITARY NE BLANK OR IF HOUSEHOLDER AGE NE 17-65 AND HOUSEHOLDER RACE NE BLANK]**

*There are four translation variations. English is also provided here for clarification.*

**1. SCREENING RESPONDENT AGE 17- 65**

ENGLISH:

I have listed you as a (*AGE*) year old (*GENDER*) resident. You are (*RACE*), (*HISPANIC*), and (*are/are not*) on active duty the military.

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino) (MILITARY: y está en servicio activo en las fuerzas armadas. / y no está en servicio*

*activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas).*

## 2. SCREENING RESPONDENT UNDER AGE 17 OR OVER AGE 65

ENGLISH:

I have listed you as a (AGE) year old (GENDER) resident. You are (RACE), and (not) (HISPANIC).

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino).*

## 3. OTHER MEMBERS AGES 17- 65

ENGLISH:

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), (HISPANIC) and (is/is not) on active duty the military.

SPANISH:

*He anotado (GENDER) de (AGE) años de edad. (Ella/Él) es de raza (RACE). (Ella/Él) (es/no es) (HISPANIC) y (está/no está) en servicio activo en las fuerzas armadas.*

SPANISH GENDER/RELATIONSHIP DESCRIPTIONS:

*He anotado (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Ella /Él /Esta persona) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Ella es hispana / Él es hispano/Esta persona es hispana / Ella no es hispana / Él no es hispano/Esta persona no es hispana / NO SE ESPECIFICÓ si es de origen hispano/latino) (MILITARY: y está en servicio activo en las fuerzas armadas. / y no está en servicio activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas).*

## 4. OTHER MEMBERS UNDER AGE 17- OR OVER AGE 65

ENGLISH:

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), and (not) (HISPANIC).

SPANISH:

He anotado (GENDER: *una joven/una mujer/un joven/un hombre/una persona*) de (AGE) años de edad. (*Ella/Él*) es de raza (RACE: *blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA*). (HISPANIC: *Ella es hispana / Él es hispano/ Ella no es hispana / Él no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino*).

¿Es esto correcto?

Yes [OTHER MEMBERS] [IF ROSTER NE BLANK , VERIFY ROSTER DATA]  
No [HOUSEHOLDER AGE]

**OTHER MEMBERS** [IF CONFIRM ROSTER = YES AND MEMBERS 12 OR OLDER  $\geq$  2]

**READ TO RESPONDENT:**

[IF MEMBERS 12 OR OLDER =2] Ahora necesito información general sobre la otra persona en este hogar que tenga 12 años de edad o más.

[IF MEMBERS 12 OR OLDER >2] Ahora necesito información general sobre todas las otras personas en este hogar que tengan 12 años de edad o más. Empecemos con la persona mayor hasta llegar a la persona menor.

CONTINUE [AGE]

**AGE** [IF OTHER MEMBERS NE BLANK OR CONFIRM ROSTER = NO]

[IF MEMBERS 12 OR OLDER = 2] Por favor dígame la edad de esta persona en su último cumpleaños.

[IF MEMBERS 12 OR OLDER > 2 HH MEMBERS] Por favor dígame la edad de la (*persona mayor/siguiente persona*) en su último cumpleaños.

ENTER AGE [IF ANY SCREENING RESPONDENT = YES, **RELATION**. IF ALL SCREENING RESPONDENT = BLANK OR NO, **SCREENING RESPONDENT**]

**RELATION** [IF AGE NE BLANK AND ANY SCREENING RESPONDENT =YES]

[IF SCREENING RESPONDENT = YES FOR THIS MEMBER] ¿Cuál es su parentesco con la cabeza de la familia?

[IF SCREENING RESPONDENT = YES FOR HOUSEHOLDER] ¿Qué parentesco tiene esta persona con usted, la cabeza de la familia?

[IF SCREENING RESPONDENT = NO FOR THIS MEMBER] ¿Qué parentesco tiene esta persona con la cabeza de la familia?

Husband

Wife

Son (includes step)

Daughter (includes step)

Son-in-law/Daughter-in-law

Brother (includes step)

Sister (includes step)

Brother-in-law/Sister-in-law

Parent/Guardian (incl. Step)

Parent-in-law (incl. Step)

Aunt/Uncle

Nephew/Niece

Grandparent

Grandchild

Cousin

Ex-Spouse

Live-in Partner

Friend/Roommate

Tenant/Boarder/Exch Student

Other relative

Other Non-relative

Relationship Unspecified

[**GENDER**]

**GENDER** [IF RELATION NE BLANK]

**ASK ONLY IF NOT OBVIOUS**

¿Es esta persona hombre o mujer?

Male

Female

Refused

[**HISPANIC**]

**HISPANIC** [IF GENDER NE BLANK]

¿Es (*usted/él/ella/esta persona*) de origen hispano, latino o español?

(Es decir que su origen nacional o descendencia se puede describir como puertorriqueño, cubano, cubano-americano, mexicano, mexicano-americano, chicano, centro o sudamericano, o es nativo(a) de otro país donde se habla español?)

Yes

No

Unknown

Refused

[**RACE**]

**RACE** [IF HISPANIC NE BLANK]

¿Es (*usted/él/ella/esta persona*) de raza blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, o asiática?

**(CHECK ALL THAT APPLY)**

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

Unknown

Refused

[IF AGE 17-65, **MILITARY**, OTHERWISE **CONFIRM ROSTER**]

**MILITARY** [IF RACE NE BLANK AND AGE 17-65]

¿Está (*usted/él/ella/esta persona*) actualmente en servicio activo en las fuerzas armadas?

Yes

No

Unknown

Refused

[**CONFIRM ROSTER**]

**CONFIRM ROSTER** [IF AGE 17-65 AND MILITARY IS NE BLANK, OTHERWISE RACE NE BLANK]

*There are four translation variations. English is also provided here for clarification.*

1. SCREENING RESPONDENT AGE 17- 65

ENGLISH:

I have listed you as a (AGE) year old (GENDER) resident. You are (RACE), (HISPANIC), and (are/are not) on active duty the military.

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino) (MILITARY: y está en servicio activo en las fuerzas armadas. / y no está en servicio activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas).*

2. SCREENING RESPONDENT UNDER AGE 17 OR OVER AGE 65

ENGLISH:

I have listed you as a (AGE) year old (GENDER) resident. You are (RACE), and (not) (HISPANIC).

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino).*

3. OTHER MEMBERS AGES 17- 65

ENGLISH:

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), (HISPANIC) and (is/is not) on active duty the military.

SPANISH:

He anotado (GENDER) de (AGE) años de edad. (Ella/Él) es de raza (RACE). (Ella/Él) (es/no es) (HISPANIC) y (está/no está) en servicio activo en las fuerzas armadas.

SPANISH GENDER/RELATIONSHIP DESCRIPTIONS:

He anotado (GENDER: *una joven/una mujer/un joven/un hombre/una persona*) de (AGE) años de edad. (*Ella /Él /Esta persona*) es de raza (RACE: *blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA*). (HISPANIC: *Ella es hispana / Él es hispano/Esta persona es hispana / Ella no es hispana / Él no es hispano/Esta persona no es hispana / NO SE ESPECIFICÓ si es de origen hispano/latino*) (MILITARY: *y está en servicio activo en las fuerzas armadas. / y no está en servicio activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas*).

4. OTHER MEMBERS UNDER AGE 17- OR OVER AGE 65

ENGLISH:

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), and (not) (HISPANIC).

SPANISH:

He anotado (GENDER: *una joven/una mujer/un joven/un hombre/una persona*) de (AGE) años de edad. (*Ella/Él*) es de raza (RACE: *blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA*). (HISPANIC: *Ella es hispana / Él es hispano/ Ella no es hispana / Él no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino*).

¿Es esto correcto?

Yes [AGE FOR NEXT HH MEMBER, OTHERWISE VERIFY ROSTER DATA]

No [AGE]

**VERIFY ROSTER DATA** [IF CONFIRM ROSTER = YES]

Rel (*Relationship*)

SR (*Y for Screening Respondent*)

A (*Age*)

G (*Gender: M, F, R*)

H (*Hispanic: Y, N, U, R*)

R (*Race: W, B, I, P, A, O*)

M (*Military: Y, N, U, R*)

E (*Eligibility: E, I*)

Necesito asegurarme que la lista está correcta. He anotado ...

[READ AGES AND RELATIONSHIPS ROSTERED].

REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'

CONTINUE [INELIGIBLE FOR QUARTER]

**INELIGIBLE FOR QUARTER** [IF VERIFY ROSTER DATA = CONTINUE]

*(¿Ha vivido usted/¿Han vivido estas dos personas/¿Han vivido todas estas personas/¿Vivirá usted/¿Vivirán estas dos personas/¿Vivirán todas estas personas) aquí la mayor parte del tiempo durante los meses de (CURRENT QUARTER)?*

(Por favor dígame si he incluido a alguien que *(vivirá/vivió)* en la escuela o en otro lugar la mayor parte del tiempo durante los meses de *(CURRENT QUARTER)*.)

Yes [ANOTHER ELIGIBLE MEMBER]

No [MAKE INELIGIBLE: “FOR EACH INDIVIDUAL NOT ELIGIBLE FOR SELECTION, TAP THE LINE WITH THEIR DATA, TAP ‘Functions’ AND ‘Edit’ THEN CHANGE THE ELIGIBILITY STATUS FOR THAT MEMBER.”  
[HOUSEHOLD ROSTER]

**ANOTHER ELIGIBLE MEMBER** [IF INELIGIBLE NE BLANK]

*¿Nos faltó anotar a alguien de 12 años o más que (vivió/vivirá) aquí la mayor parte del tiempo durante los meses de (CURRENT QUARTER)?*

(No incluya a nadie que *(vivió/vivirá)* en la escuela o en otro lugar la mayor parte del tiempo durante los meses de *(CURRENT QUARTER)*.)

Yes [ADD MEMBER: “TAP ‘Functions’ BUTTON AND ‘Add Member.’ WHEN ALL ROSTER MEMBERS HAVE BEEN ADDED, TAP THE CONTINUE ARROW TO MAKE SELECTIONS. **HOUSEHOLD ROSTER**]

No [START SELECTION]

**START SELECTION** [IF ANOTHER ELIGIBLE MEMBER NE BLANK]

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

Yes [RESPONDENT SELECTION]

No [HOUSEHOLD ROSTER]



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# 2009 NSDUH Screening Application Specifications

## Section 4

### GQU Screening - Spanish

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parenthesis and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

#### SDU CHARACTERISTIC

##### DU ADDRESS (LARGE FONT)

CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.

1. House/Single Unit
2. Multi-unit, 2-9 units
3. Multi-unit, 10-49 units
4. Multi-unit, 50+ units
5. Military Base
6. Student Housing
7. Native American Tribal Land
8. Senior Housing/Assisted Living
9. Other GQU
10. Empty Lot

Continue [If at least one item selected, **CONTROLLED ACCESS TYPE**. If no items selected, **CONFLICT- You must provide a SDU Characteristic, Ok, SDU CHARACTERISTIC**]

FIatWrongAddress [**SELECT CASE**]

**CONTROLLED ACCESS TYPE** [IF SDU CHARACTERISTIC NE BLANK]

**DU ADDRESS (LARGE FONT)**

**CHECK ALL THAT APPLY. TAP “?” FOR ADDITIONAL INFORMATION.**

1. None
2. Guard/Door Person/Staff/Manager
3. Locked main entrance/gate, no intercom/buzzer
4. Locked main entrance/gate with intercom/buzzer, no unit address labels
5. Locked main entrance/gate with intercom/buzzer, with unit address labels

Continue [If at least one item selected, **STUDY INTRODUCTION**. If no items selected, **CONFLICT- You must provide a Controlled Access Type, Ok, CONTROLLED ACCESS TYPE**] [Physical Feature Data (SDU CHARACTERISTIC and CONTROLLED ACCESS TYPE) from this initial visit to the DU is saved and transmitted to RTI during next transmission, regardless of the outcome of the ROC (pending or final).]

FI at Wrong Address [**SELECT CASE**]

**STUDY INTRODUCTION** [IF CONTROLLED ACCESS TYPE NE BLANK]

*(Buenas noches/ Buenas tardes/Buenos días)*. Mi nombre es *(FI NAME)* " y trabajo para el Research Triangle Institute en Carolina del Norte. Estamos llevando a cabo un estudio nacional patrocinado por el Departamento de la Salud Pública de los Estados Unidos.

Usted ha de haber recibido una carta explicándole el estudio.

Continue [**IDENTIFY SR**]

**IDENTIFY SR** [IF STUDY INTRODUCTION = CONTINUE]

Primero, déjeme verificar: ¿vive usted aquí?

**IF NOT OBVIOUS:**

Y ¿tiene 18 años de edad o más?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available [**ADDRESS VERIFICATION**]

SR Not Available [**EXIT SCREENING: “ARE YOU SURE YOU WANT TO EXIT SCREENING?”** IF Yes, **RECORD OF CALLS**. IF No, **IDENTIFY SR.**]

**ADDRESS VERIFICATION** [IF IDENTIFY SR = SR AVAILABLE]

Solamente necesito confirmar que ésta es

STREET: *(NUMBER AND STREET)*

CITY: *(CITY)*

STATE: *(STATE)*

ZIP: *(ZIP)*

Address Is Correct – Continue [**INFORMED CONSENT**]

Need to Edit Address [**EDIT ADDRESS**]

FI At Wrong Address [**SELECT CASE**]

**EDIT ADDRESS** [IF ADDRESS VERIFICATION = NEED TO EDIT ADDRESS]

**TAP THE ITEM YOU NEED TO EDIT**

**ST. #** *(NUMBER)*

**STREET:** *(STREET)*

**CITY:** *(CITY)*

**STATE:** *(STATE)*    **ZIP:** *(ZIP)*

Update [SAVE UPDATED ADDRESS, THEN **INFORMED CONSENT**]

**INFORMED CONSENT** [IF ADDRESS VERIFICATION = ADDRESS IS CORRECT-  
CONTINUE OR EDIT ADDRESS = UPDATE]

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Por favor lea esta declaración, la cual describe la encuesta y la legislación que asegura la confidencialidad de cualquier información que usted nos dé. También explica que sus respuestas son usadas con propósitos estadísticos únicamente y que su participación es voluntaria. Si alguien es seleccionado(a) para participar en la entrevista en su totalidad, dicha persona recibirá un pago de \$30 dólares en efectivo después de haber completado la entrevista.

Continue [**TRANSIENT**]

**TRANSIENT** [IF INFORMED CONSENT = CONTINUE]

**INTERVIEWER: IS THIS GQU A TRANSIENT SHELTER?**

Yes [**UNIT TYPE**]

No [**OCCUPANCY**]

**UNIT TYPE** [IF TRANSIENT = YES]

**ARE THE LISTED UNIT...**

ROOMS [TOTAL GQU MEMBERS]

BEDS. OR [ROSTER #1]

PERSONS? [ROSTER #1]

**OCCUPANCY** [IF TRANSIENT = NO]

*(¿Vivió/ ¿Vivirá)* usted o alguna otra persona en este cuarto la mayor parte del tiempo durante los meses de (*CURRENT QUARTER*)?

Yes [TOTAL GQU MEMBERS]

No [OCCUPANCY – CONFIRMATION:  
YOUR ‘NO’ RESPONSE WILL  
CONCLUDE THIS SCREENING  
AND FINALIZE THIS CASE. DO  
YOU WANT TO CHANGE YOUR  
ANSWER? (‘YES’ WILL CONTINUE  
SCREENING. ‘NO’ WILL FINALIZE THE CASE.)  
IF YES, **TOTAL GQU MEMBERS**. IF NO,  
**VERIFICATION.**]

**TOTAL GQU MEMBERS** [IF OCCUPANCY = YES OR IF UNIT TYPE = ROOMS]

[IF TRANSIENT = YES AND UNIT TYPE = ROOMS] (*Incluyéndose a sí mismo*), ¿cuántas personas viven en este cuarto?

[IF TRANSIENT = NO] (*Incluyéndose a sí mismo*), ¿cuántas personas (*vivieron/vivirán*) en este cuarto la mayor parte del tiempo entre los meses de (*CURRENT QUARTER*)?

ENTER NUMBER 1-20 [MEMBERS 12 OR OLDER]

[IF TOTAL GQU MEMBERS = 1, **ONLY MEMBER: CONFIRM RESPONSE:** IS THERE ONLY 1 PERSON LIVING HERE? IF NO, **TOTAL GQU MEMBERS**. IF YES AND UNIT TYPE = ROOMS, **ROSTER #1 AGE**. IF YES AND TRANSIENT = NO, **ROSTER:** IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU? IF YES, **ROSTER #1 AGE** USING ‘YOUR’ FILL. IF NO, **ROSTER #1 AGE** USING ‘THIS PERSON’ FILL].

**MEMBERS 12 OR OLDER** [IF TOTAL GQU MEMBERS NE BLANK AND >1]

[IF TRANSIENT = YES] ¿Cuántas de estas [TOTAL GQU MEMBERS] personas tienen 12 años o más de edad actualmente?"

[IF TRANSIENT = NO] De estas [TOTAL GQU MEMBERS] personas, ¿cuántas tienen 12 años o más actualmente?

ENTER SUBSET OF TOTAL GQU MEMBERS **ROSTER # 1 AGE**

[IF MEMBERS 12 OR OLDER = 1, **ONLY ELIGIBLE MEMBER: “CONFIRM RESPONSE: IS THERE ONLY 1 PERSON AGE 12 OR OLDER IN THIS UNIT?”** IF **NO**, **MEMBERS 12 OR OLDER**. IF **YES** AND UNIT TYPE = ROOMS **ROSTER # 1 AGE**. IF YES AND TRANSIENT = NO, **ROSTER: IS THIS SCREENING RESPONDENT THE ONE ELIGIBLE RESIDENT OF THE DU?** IF **YES**, **ROSTER #1 AGE** USING ‘YOUR’ FILL. IF **NO**, **ROSTER #1 AGE** USING ‘THIS PERSON’ FILL].

**ROSTER #1 AGE** [IF MEMBERS 12 OR OLDER NE BLANK OR TOTAL GQU MEMBERS = 1 OR IF UNIT TYPE = BEDS OR PERSONS]

Por favor dígame su edad en su último cumpleaños.

ENTER AGE [**ROSTER #1 NAME**]

**ROSTER #1 NAME** [IF ROSTER #1 AGE NE BLANK]

¿Cuál es su nombre (*sin apellido*)?

ENTER FIRST NAME [**ROSTER #1 GENDER**]

**ROSTER #1 GENDER** [IF ROSTER #1 NAME NE BLANK]

**ASK ONLY IF NOT OBVIOUS**

¿Es esta persona hombre o mujer?

Male

Female

[**ROSTER #1 HISPANIC**]

**ROSTER #1 HISPANIC** [IF ROSTER #1 GENDER NE BLANK]

¿Es usted de origen hispano, latino o español?

(Es decir que su origen nacional o descendencia se puede describir como puertorriqueño, cubano, cubano-americano, mexicano, mexicano-americano, chicano, centro o sudamericano, o es nativo(a) de otro país donde se habla español?)

Yes

No

[ROSTER #1 RACE]

**ROSTER #1 RACE** [IF ROSTER #1 HISPANIC NE BLANK]

¿Es usted de raza blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, o asiática?

**(CHECK ALL THAT APPLY)**

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

[ROSTER #1 MILITARY OR IF ROSTER #1 AGE NE 17-65 **CONFIRM ROSTER**]

**ROSTER #1 MILITARY** [IF ROSTER #1 RACE NE BLANK AND ROSTER #1 AGE = 17-65]

¿Está usted actualmente en servicio activo en las fuerzas armadas?

Yes

No

Unknown

Refused

[CONFIRM ROSTER]

**CONFIRM ROSTER** [IF ROSTER #1 MILITARY NE BLANK OR IF ROSTER #1 AGE NE 17-65 AND ROSTER #1 RACE NE BLANK]

*There are two translation variations. English is also provided here for clarification.*

1. ROSTER #1 AGE 17- 65

ENGLISH:

I have listed you as a (AGE) year old (GENDER) resident. You are (RACE), (HISPANIC), and (are/are not) on active duty the military.

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino) (MILITARY: y está en servicio activo en las fuerzas armadas. / y no está en servicio activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas).*

2. ROSTER #1 UNDER AGE 17 OR OVER AGE 65

ENGLISH:

I have listed you as a (AGE) year old (GENDER) resident. You are (RACE), and (not) (HISPANIC).

SPANISH:

*(MALE:Lo)(FEMALE: La) he anotado a usted, (GENDER: una joven/una mujer/un joven/un hombre/una persona) de (AGE) años de edad. (Usted) es de raza (RACE: blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA). (HISPANIC: Usted es hispana / Usted es hispano/ Usted no es hispana / Usted no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino).*

¿Es esto correcto?

Yes [IF MEMBERS 12 OR OLDER  $\geq$  2 **OTHER MEMBERS**. IF UNIT TYPE = BEDS OR PERSONS OR UNIT TYPE = ROOMS AND TOTAL GQU MEMBERS OR MEMBERS 12 OR OLDER =1 **VERIFY ROSTER DATA**]

No [**ROSTER #1 AGE**]

**OTHER MEMBERS** [IF CONFIRM ROSTER = YES AND MEMBERS 12 OR OLDER  $\geq$  2]

**READ TO RESPONDENT:**

[IF MEMBERS 12 OR OLDER >2] Ahora necesito información general sobre todas las otras personas que tengan 12 años de edad o más. Empecemos con la persona mayor hasta llegar a la persona menor.

[IF MEMBERS 12 OR OLDER = 2] Ahora necesito información general sobre la otra persona que tenga 12 años de edad o más.

Continue [AGE]

**AGE** [IF OTHER MEMBERS NE BLANK OR CONFIRM ROSTER = NO]

[IF MEMBERS 12 OR OLDER = 2] Por favor dígame la edad de esta persona en su último cumpleaños.

[IF MEMBERS 12 OR OLDER > 2 HH MEMBERS] Por favor dígame la edad de la (*persona mayor/siguiente persona*) en su último cumpleaños.

ENTER AGE [NAME]

**NAME** [IF AGE NE BLANK]

¿Cuál es el nombre (*sin apellido*) de esta persona?

ENTER FIRST NAME GENDER]

**GENDER** [IF NAME NE BLANK]

**ASK ONLY IF NOT OBVIOUS**

¿Es esta persona hombre o mujer?

Male

Female

Refused

[HISPANIC]

**HISPANIC** [IF GENDER NE BLANK]

¿Es (*él/ella/esta persona*) de origen hispano, latino o español?

(Es decir que su origen nacional o descendencia se puede describir como puertorriqueño, cubano, cubano-americano, mexicano, mexicano-americano, chicano, centro o sudamericano, o es nativo(a) de otro país donde se habla español?)

Yes

No

Unknown

Refused

[RACE]

**RACE** [IF HISPANIC NE BLANK]

¿Es (*él/ella/esta persona*) de raza blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, o asiática?

**(CHECK ALL THAT APPLY)**

White

Black or African American

American Indian or Alaska Native

Native Hawaiian/other Pacific Islander

Asian

Other

Unknown

Refused

[IF AGE 17-65, **MILITARY**, OTHERWISE **CONFIRM ROSTER**]

**MILITARY** [IF RACE NE BLANK AND AGE 17-65]

¿Está (*él/ella/esta persona*) actualmente en servicio activo en las fuerzas armadas?

Yes

No

Unknown

Refused

[**CONFIRM ROSTER**]

**CONFIRM ROSTER [IF AGE 17-65 AND MILITARY IS NE BLANK, OTHERWISE RACE NE BLANK]**

*There are two translation variations. English is also provided here for clarification.*

**1. OTHER MEMBERS AGES 17- 65**

**ENGLISH:**

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), (HISPANIC) and (is/is not) on active duty the military.

**SPANISH:**

He anotado (GENDER) de (AGE) años de edad. (Ella/Él) es de raza (RACE). (Ella/Él) (es/no es) (HISPANIC) y (está/no está) en servicio activo en las fuerzas armadas.

**SPANISH GENDER/RELATIONSHIP DESCRIPTIONS:**

He anotado (GENDER: *una joven/una mujer/un joven/un hombre/una persona*) de (AGE) años de edad. (Ella /Él /Esta persona) es de raza (RACE: *blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA*). (HISPANIC: *Ella es hispana / Él es hispano/Esta persona es hispana / Ella no es hispana / Él no es hispano/Esta persona no es hispana / NO SE ESPECIFICÓ si es de origen hispano/latino*) (MILITARY: *y está en servicio activo en las fuerzas armadas. / y no está en servicio activo en las fuerzas armadas. / y NO SE ESPECIFICÓ si está en servicio activo en las fuerzas armadas*).

**2. OTHER MEMBERS UNDER AGE 17- OR OVER AGE 65**

**ENGLISH:**

I have listed a (AGE) year old (GENDER) resident. (She/He) is (RACE), and (not) (HISPANIC).

**SPANISH:**

He anotado (GENDER: *una joven/una mujer/un joven/un hombre/una persona*) de (AGE) años de edad. (Ella/Él) es de raza (RACE: *blanca, negra o afro-americana, indígena americana o nativo(a) de Alaska, nativo(a) de Hawaii o de otra isla del pacífico, asiática, otra raza. / es de otra raza. / es de raza NO ESPECIFICADA*). (HISPANIC: *Ella es hispana / Él es hispano/ Ella no es hispana / Él no es hispano/ NO SE ESPECIFICÓ si es de origen hispano/latino*).

¿Es esto correcto?

Yes [AGE FOR NEXT GQU MEMBER, OTHERWISE VERIFY ROSTER DATA]  
No [AGE]

**VERIFY ROSTER DATA** [IF CONFIRM ROSTER = YES]

Name (*First Name*)  
SR (*Y for Screening Respondent*)  
A (*Age*)  
G (*Gender: M, F, R*)  
H (*Hispanic: Y, N, U, R*)  
R (*Race: W, B, I, P, A, O*)  
M (*Military: Y, N, U, R*)  
E (*Eligibility: E, I*)

Necesito asegurarme que la lista está correcta. He anotado ...

**[READ LIST OF OCCUPANTS' AGES AND NAMES].  
REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE  
ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'**

CONTINUE [IF TRANSIENT = NO, **INELIGIBLE FOR QUARTER**. IF  
TRANSIENT = YES, **START SELECTION**]

**INELIGIBLE FOR QUARTER** [IF TRANSIENT = NO AND VERIFY ROSTER DATA =  
CONTINUE]

*(¿Ha vivido usted/¿Han vivido estas dos personas/¿Han vivido todas estas personas/¿Vivirá  
usted/ ¿Vivirán estas dos personas/ ¿Vivirán todas estas personas) en  
este cuarto la mayor parte del tiempo durante los meses de (CURRENT QUARTER)?*

Yes [**ANOTHER ELIGIBLE MEMBER**]

No [**MAKE INELIGIBLE:** “FOR EACH INDIVIDUAL NOT ELIGIBLE FOR  
SELECTION, TAP THE LINE WITH THEIR DATA, TAP ‘Functions’ AND ‘Edit’  
THEN CHANGE THE ELIGIBILITY STATUS FOR THAT MEMBER.”  
[**HOUSEHOLD ROSTER**]

**ANOTHER ELIGIBLE MEMBER** [IF INELIGIBLE NE BLANK]

[IF TRANSIENT = NO] *¿Nos faltó anotar a alguien de 12 años o más que (vivió/vivirá) en este  
cuarto la mayor parte del tiempo durante los meses de (CURRENT QUARTER)?*

Yes [**ADD MEMBER:** “TAP ‘Functions’ BUTTON AND ‘Add Member.’ WHEN  
ALL ROSTER MEMBERS HAVE BEEN ADDED, TAP THE CONTINUE  
ARROW TO MAKE SELECTIONS. **HOUSEHOLD ROSTER**]

No [**START SELECTION**]

**START SELECTION** [IF ANOTHER ELIGIBLE MEMBER NE BLANK OR IF TRANSIENT = YES AND VERIFY ROSTER DATA = CONTINUE]

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

Yes [**RESPONDENT SELECTION**]

No [IF TRANSIENT = NO **HOUSEHOLD ROSTER**. IF TRANSIENT = YES **VERIFY ROSTER DATA**]

**HOUSEHOLD ROSTER** [[IF TRANSIENT = NO AND ANOTHER ELIGIBLE MEMBER = YES OR START SELECTION = NO]

Name (*First Name*)

SR (*Y for Screening Respondent*)

A (*Age*)

G (*Gender: M, F, R*)

H (*Hispanic: Y, N, U, R*)

R (*Race: W, B, I, P, A, O*)

M (*Military: Y, N, U, R*)

E (*Eligibility: E, I*)

[FUNCTIONS TO ADD ROSTER MEMBERS AND/OR EDIT ROSTER DATA]

Continue [IF ANOTHER ELIGIBLE MEMBER = BLANK, **ANOTHER ELIGIBLE MEMBER OR OR IF ANOTHER ELIGIBLE MEMBER NE BLANK, START SELECTION**]

**RESPONDENT SELECTION** [START SELECTION = YES]

Interview A

Roster #: (*Roster # of selected member, None*)      Mode: (*NSDUH Interview, BLANK*)

QuestID: (*7-digit Questionnaire ID, BLANK*)

Name: (*First Name, BLANK*)

Age: (*AGE, BLANK*)

Sex: (*M, F, BLANK*)

Race: (*W, B, I, P, A, O, BLANK*)

Hispanic: (*Y, N, BLANK*)

Interview B

Roster #: (*Roster # of selected member, None*)      Mode: (*NSDUH Interview, BLANK*)

QuestID: (*7-digit Questionnaire ID, BLANK*)

Name: (*First Name, BLANK*)

Age: (*AGE, BLANK*)

Sex: (*M, F, BLANK*)

Race: (*W, B, I, P, A, O, BLANK*)

Hispanic: (*Y, N, BLANK*)

# 2009 NSDUH Screening Application Specifications

## Section 5

### Select Case Screen Options

#### Document Format:

- Screen/menu names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parentheses and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined
- Explanatory text in italics.

*Select Case screen contains the date, time, battery level, CaseID, (list of cases), Address, Results for S (Screening), A (Interview A), and B (Interview) and menus detailed below.*

#### **ACTIONS MENU [SELECT CASE, CASE ID, ACTIONS]**

*Items on the Actions Menu are case specific. First a case is selected on the screen, then the action from the Actions Menu is selected.*

Screen DU  
Go To Record Of Calls  
View Selections/Roster  
Edit Address  
Add Missed DU  
Place Case On Hold/Take Case Off Hold

[IF NO CASE SELECTED: **NO CASE SELECTED:** “TAP ON A CASE TO SELECT IT.”  
**OK, SELECT CASE]**

#### **SCREEN DU [SELECT CASE, CASEID, ACTIONS, SCREEN DU]**

[IF INITIAL ENTRY (NO PHYSICAL FEATURE DATA ENTERED), **SDU CHARACTERISTIC** – FOR DETAILS, SEE SECTIONS 1-4]

[IF PHYSICAL FEATURE DATA ENTERED, **STUDY INTRODUCTION** – FOR DETAILS, SEE SECTIONS 1-4]

[IF SCREENING COMPLETED, **RE-OPEN CASE** DISPLAYS ON ACTIONS MENU. **RE-OPENING CONFIRMATION:** “THIS CASE HAS ALREADY BEEN COMPLETED. DO YOU WISH TO RE-OPEN THIS CASE? IF No, SELECT CASE. IF Yes, **CASE RE-OPEN CODE:** “ENTER THE CODE TO RE-OPEN THIS CASE, THEN TAP ‘OK’ TO CONTINUE.” ENTER CORRECT CODE, **OK, SDU CHARACTERISTIC]**

**GO TO RECORD OF CALLS** [SELECT CASE, CASEID, ACTIONS, GO TO RECORD OF CALLS]

[IF NO PHYSICAL FEATURE DATA ENTERED, **NO ROC RECORD**: “THERE ARE NO PREVIOUS CALL RECORDS FOR THIS CASE. IF YOU WANT TO ENTER A CALL RECORD, CLOSE THIS BOX AND TAP ‘SCREEN DU’ TO ENTER THE REQUIRED PHYSICAL FEATURE DATA BEFORE ENTERING A CALL RECORD.” OK – FOR DETAILS SEE SECTIONS 1-4]

[IF PHYSICAL FEATURE DATA ENTERED ENTERED, **RECORD OF CALLS** – FOR DETAILS SEE SECTION 6]

**VIEW SELECTIONS/ROSTER** [SELECT CASE, CASEID, ACTIONS, VIEW SELECTIONS/ROSTER]

[IF PENDING SCREENING: **NO SELECTION**: “SCREENING HAS NOT BEEN COMPLETED FOR THIS CASE. THERE IS NO SELECTION TO VIEW.” OK, **SELECT CASE.**]

[IF CASE COMPLETED WITH FINAL RESULT CODE NE TO 30, 31, 32: **NO SELECTION**: “THERE ARE NO SELECTIONS TO DISPLAY FOR THIS CASE. IT WAS SCREENED AS CODE (*RESULT CODE*)”: OK, **NO ROSTER RECORDS**: “THERE ARE NO ROSTER RECORDS FOR THIS CASE.” OK, **SELECT CASE.**]

[IF CASE COMPLETED WITH FINAL RESULT CODE = 30, 31, 32, **RESPONDENT SELECTION**]

**RESPONDENT SELECTION** [IF CASE COMPLETED WITH FINAL RESULT CODE = 30, 31, 32]

Interview A

Roster #: (*Roster # of selected member, None*) Mode: (*NSDUH Interview, BLANK*)

QuestID: (*7-digit Questionnaire ID, BLANK*)

Relation: (*Relationship to householder, BLANK*)

Age: (*AGE, BLANK*)

Sex: (*M, F, BLANK*)

Race: (*W, B, I, P, A, O, BLANK*)

Hispanic: (*Y, N, BLANK*)

Interview B

Roster #: (*Roster # of selected member, None*) Mode: (*NSDUH Interview, BLANK*)

QuestID: (*7-digit Questionnaire ID, BLANK*)

Relation: (*Relationship to householder, BLANK*)

Age: (*AGE, BLANK*)

Sex: (*M, F, BLANK*)

Race: (*W, B, I, P, A, O, BLANK*)

Hispanic: (*Y, N, BLANK*)

Done [SELECT CASE]

Roster [HOUSEHOLD ROSTER]

ROC [RECORD OF CALLS]

**HOUSEHOLD ROSTER** [IF RESPONDENT SELECTION = ROSTER]

Rel (*Relationship*)  
SR (*Y for Screening Respondent*)  
A (*Age*)  
G (*Gender: M, F, R*)  
H (*Hispanic: Y, N, U, R*)  
R (*Race: W, B, I, P, A, O*)  
M (*Military: Y, N, U, R*)  
E (*Eligibility: E, I*)

Done [SELECT CASE]  
Sels [RESPONDENT SELECTION]

**EDIT ADDRESS** [SELECT CASE, CASEID, ACTIONS, EDIT ADDRESS]

[EDIT ADDRESS – FOR DETAILS, SEE SECTIONS 1-4]

**ADD MISSED DU** [SELECT CASE , CASEID, ACTIONS ADD MISSED DU]

[MISSED DU ADDRESS – FOR DETAILS, SEE SECTION 1]

[IF CASE SELECTED IS MISSED DU: **CANNOT ADD UNIT:** “YOU CANNOT ADD A MISSED DU FROM A DU THAT HAS BEEN ADDED.” OK, **SELECT CASE.**]

[IF ATTEMPTING TO ADD A DU TO A GQU: **CALL FS:** “IF THERE ARE MISSED GROUP QUARTERS UNITS IN THE STRUCTURE, OBTAIN INFORMATION ABOUT ALL MISSED UNITS THEN CALL YOUR FS.”

**PLACE CASE ON HOLD** [SELECT CASE, TAP CASEID, ACTIONS, PLACE CASE ON HOLD]

*This menu option toggles between “Place Case On Hold” and “Take Case Off Hold,” depending on the on-hold status of the case. When a case is on hold, data for that case are transmitted, but are not pulled into the control system—the data is maintained in a separate location to be accessed, as necessary. This allows putting a case ‘On Hold’ for troubleshooting.*

[IF CASE NOT ON HOLD, **PLACE CASE ON HOLD:** “ARE YOU SURE YOU WANT TO PUT CASE (*CASEID*) ON HOLD? IF No, **SELECT CASE** WITH CASE NOT ON HOLD. IF Yes, **CASE ON HOLD:** “CASE (*CASEID*) HAS BEEN PUT ON HOLD.” OK, **SELECT CASE** WITH ‘H’ NEXT TO CASEID.]

[IF CASE ON HOLD, **TAKE CASE OFF HOLD, SELECT CASE** WITH ‘H’ NEXT TO CASEID REMOVED AND CASE NOT ON HOLD.]

**ADMIN MENU** [SELECT CASE, ADMIN]

*Items on Admin Menu are administrative.*

Set Name and Id  
Enter PT&E Data  
View Transmitted PT&E Data  
Reconcile Missed DUs  
Reload Training Cases  
Erase Training Cases  
Reset iPAQ  
Utilities  
Call Distribution

**SET NAME AND ID** [SELECT CASE, ADMIN, SET NAME AND ID]

**NSDUH SYSTEM CONFIGURATION** [SELECT CASE, ADMIN,  
SET NAME AND ID]

**Government ID:** (Government ID issued to iPAQ)

**FIID:** (RTI FI ID Number)

**Name:** (FI Name to be used on Study Introduction screen)

Done [SELECT CASE]

**ENTER PT&E DATA** [SELECT CASE, TAP ADMIN, ENTER PT&E DATA]

[IF THERE ARE NO PT&E RECORDS ENTERED FOR THE WEEK, **ADD PT&E:**  
“THERE ARE CURRENTLY NO UNTRANSMITTED PT&E RECORDS. DO YOU  
WANT TO ADD ONE? IF No, **SELECT CASE**. IF Yes, **PT&E DATA**.

**PT&E DATA** [SELECT CASE, ADMIN, ENTER PT&E, ADD PT&E =  
YES]

**PT&E WEEK:** (Payroll week beginning date)

**QUARTER:** 1 2, 3, 4 (Current quarter selected as default)

**FS** (Drop-down list of FS names who have hired FI)

**TASK** (Drop-down list of possible task numbers)

**HRS:** (.25-99.99)

**NOTES:** (Text entry field)

**MILES:** (1-999)

**EXP:** (.01-1500)

Done [CHECKS FOR COMPLETE DATA ENTRY, **ANOTHER  
PT&E:** ‘DO YOU HAVE ANOTHER PT&E SUMMARY RECORD  
TO ENTER?’ IF No, **PTE SUMMARY**. IF Yes, **PT&E DATA** FOR  
NEW ENTRY.

Cancel [CANCEL ENTRY: “ARE YOU SURE YOU WANT TO  
CANCEL THE ENTRY OF THIS RECORD?” IF Yes, PTE  
SUMMARY. IF No, **PT&E DATA**.

Clear [PT&E DATA WITH ENTRY CLEARED.]

## PTE SUMMARY

WEEK (*First date of work week*)

Q (*Quarter: 1, 2, 3, 4*)

FS (*FS Name*)

TSK (*Task number*)

HRS (*Hours*)

MI (*Miles*)

EXP (*Expenses*)

FSID (*FS ID*)

Notes (*Notes*)

**TAP ON A LINE TO SELECT IT AND VIEW ITS NOTES**

**WEEK:**

**QUARTER:**

**FS:**

**TASK:**

**HRS:**

**NOTES:**

**EXP:**

Done [SELECT CASE]

Functions [ADD, EDIT, DELETE, TRANSMITTED PT&E]

**ADD [PT&E DATA]**

**EDIT** [IF NO LINE SELECTED, **SELECT PT&E:** TAP A LINE TO SELECT A PT&E." OK]  
[IF LINE SELECTED: **PT&E DATA.**]

**DELETE** [IF NO LINE SELECTED, **SELECT PT&E:** "TAP A LINE TO SELECT A PT&E." OK]  
[IF LINE SELECTED, **DELETE CONFIRMATION:** "ARE YOU SURE YOU WANT TO DELETE THIS PT&E RECORD?" IF No, **PTE SUMMARY.** IF Yes, **PT&E DELETED:** "THIS PT&E RECORD HAS BEEN DELETED." OK. **PTE SUMMARY WITH RECORD DELETED.**

**TRANSMITTED PT&E** [IF NO TRANSMITTED PT&E RECORDS, **NO RECORD:** "THERE IS CURRENTLY NO TRANSMITTED PTE RECORDS TO VIEW." OK, **PTE SUMMARY.**

[IF TRANSMITTED PT&E RECORD(S), **PTE SUMMARY** WITHOUT OPTION TO ADD, EDIT, DELETE.]

**VIEW TRANSMITTED PT&E DATA** [SELECT CASE, ADMIN, VIEW TRANSMITTED PT&E DATA]

[IF NO TRANSMITTED PT&E RECORDS, **NO RECORD:** "THERE IS CURRENTLY NO TRANSMITTED PTE RECORD." OK, **SELECT CASE.**

[IF TRANSMITTED PT&E RECORD(S): **PTE SUMMARY** WITHOUT

OPTION TO ADD, EDIT, DELETE.]

**PTE SUMMARY (WITHOUT OPTION TO ADD, EDIT, DELETE)**

WEEK (*First date of work week*)

Q (*Quarter: 1, 2, 3, 4*)

FS (*FS Name*)

TSK (*Task number*)

HRS (*Hours*)

MI (*Miles*)

EXP (*Expenses*)

FSID (*FS ID*)

Notes (*Notes*)

**TAP ON A LINE TO SELECT IT AND VIEW ITS NOTES**

**WEEK:**

**QUARTER:**

**FS:**

**TASK:**

**HRS:**

**NOTES:**

**EXP:**

Done [SELECT CASE]

Functions [ADD, EDIT, DELETE, UN-TRANSMITTED PT&E]

**UN-TRANSMITTED PT&E** [SELECT CASE, VIEW TRANSMITTED PT&E, FUNCTIONS, UN-TRANSMITTED PT&E]

[PT&E SUMMARY WITH ADD, EDIT, DELETE OPTIONS]

**RECONCILE MISSED DUS** [SELECT CASE, ADMIN, RECONCILE MISSED DUS]

[IF NO MISSED DUs TO BE RECONCILED, **NO MISSED DUs**: “THERE ARE NO MISSED DUs TO RECONCILE.” OK, **SELECT CASE**.]

[IF MISSED DUs TO BE RECONCILED, **SEGMENTS AND MISSED DUs**]

**SEGMENTS AND MISSED DUs** [SELECT CASE, RECONCILE MISSED DUs]

SEGMENT (*SEGID*)

STREET ADDRESS (*MISSED DU STREET ADDRESS*)

**TAP ON A LINE TO SELECT SEGMENT**

Reconcile [**RECONCILIATION CONFIRMATION**: “YOU WILL BE REQUIRED TO RECONCILE ALL DUs WITHIN THE

SELECTED SEGMENTS. ARE YOU READY TO PROCEED? IF No,  
SEGMENTS AND MISSED DUs. IF Yes, MDU-SEGMENT KIT  
CHECK.]

Exit [SELECT CASE]

**MDU-SEGMENT KIT CHECK** [SEGMENTS AND MISSED DUs =  
RECONCILE AND RECONCILIATION CONFIRMATION = YES]

*Link: (line number and address of link line case)*

**INTERVIEWER: CONSULT YOUR SEGMENT KIT AND ANSWER THE  
FOLLOWING QUESTION(S):**

**IS THE UNIT THAT YOU ARE ATTEMPTING TO ADD**

*(Missed DU Street Address)*

**ALREADY ON THE HANDWRITTEN LIST OF DWELLING UNITS?**

**(MAKE SURE YOU ARE LOOKING AT THE FULL LIST OF DWELLING  
UNITS, NOT THE SELECTED DU LIST.)**

Yes **(UNIT NOT ADDED)** [IF ANOTHER MISSED DU, **NEXT  
MISSED DU**: “PLEASE ANSWER THE FOLLOWING QUESTIONS  
TO RECONCILE THE NEXT MISSED DU.” OK, **MDU-SEGMENT  
KIT CHECK** FOR NEXT MISSED DU.]

[IF NO OTHER MISSED DU, **SELECT CASE**]

No [**MDU GEOGRAPHIC INTERVAL**]

Exit [SELECT CASE]

**MDU-GEOGRAPHIC INTERVAL** [MDU-SEGMENT KIT CHECK =  
NO]

*Link: (line number and address of link line case)*

**IS THE MISSED UNIT LOCATED WITHIN THE SDU OR IN THE  
GEOGRAPHIC INTERVAL BETWEEN THE SDU AND THE NEXT LISTED  
LINE AS WELL AS LOCATED WITHIN THE SEGMENT BOUNDARIES?**

**(IF THE SDU IS THE LAST ONE LISTED ON A MAP PAGE, TAP THE Info  
BUTTON FOR FURTHER INSTRUCTIONS.)**

**REFER TO YOUR FI MANUAL AND YOUR SEGMENT MAPS OR CALL  
YOUR FS IF YOU ARE UNSURE WHETHER THIS UNIT SHOULD BE  
ADDED. IF YOU CANNOT DO THAT RIGHT NOW, TAP THE Exit  
BUTTON TO EXIT THIS SCREEN. YOU CAN RECONCILE THIS DU  
LATER.**

Yes **(UNIT ADDED)** [**MDU-ADDRESS VERIFICATION**]

No **(UNIT NOT ADDED)** [IF ANOTHER MISSED DU, **NEXT**

**MISSED DU:** “PLEASE ANSWER THE FOLLOWING QUESTIONS TO RECONCILE THE NEXT MISSED DU.” OK, **MDU-SEGMENT KIT CHECK FOR NEXT MISSED DU.**  
[IF NO OTHER MISSED DU, **SELECT CASE**]  
Exit [SELECT CASE]

## **MDU-ADDRESS VERIFICATION**

Link: *(line number and address of link line case)*

**THIS UNIT WILL BE ADDED TO THE SAMPLE. PLEASE VERIFY THE INFORMATION BELOW. TAP ANY LINE TO EDIT IT.**

**ST. NO:** *(street number)*  
**STREET:** *(street name)*  
**CITY:** *(city)*  
**STATE:** *(state)*      **ZIP:** *(zip code)*  
**CASE #:** *(CaseID assigned to Added DU)*

Update [IF ADDITIONAL MISSED DUs TO RECONCILE,  
**RECONCILE NEXT:** “THE ADDED DU HAS BEEN SUCCESSFULLY RECONCILED. PLEASE ANSWER THE FOLLOWING QUESTIONS TO RECONCILE THE NEXT MISSED DU.” OK, **MDU-SEGMENT KIT CHECK FOR NEXT MISSED DU**  
[IF NO ADDITIONAL MISSED DUs TO RECONCILE, **SELECT CASE**]  
Exit [SELECT CASE, WITH RECONCILIATION PENDING]

**RELOAD TRAINING CASES** [SELECT CASE, ADMIN, RELOAD TRAINING CASES]

**RE-LOAD TRAINING CASES:** “ARE YOU SURE YOU WANT TO REMOVE AND RELOAD ALL TRAINING CASES? ONCE IT STARTS, IT MAY TAKE AWHILE TO FINISH.” IF No, **SELECT CASE**. IF Yes, **SELECT CASE WITH TRAINING CASES REMOVED AND RELOADED.**

**ERASE TRAINING CASES** [SELECT CASE, ADMIN, ERASE TRAINING CASES]

**ERASE TRAINING CASES:** “ARE YOU SURE YOU WANT TO ERASE ALL TRAINING CASES?” IF No, **SELECT CASE**. IF Yes, **SELECT CASE WITH TRAINING CASES REMOVED.**

**RESET IPAQ** [SELECT CASE, ADMIN, RESET IPAQ]

**RESET:** “ARE YOU SURE YOU WANT TO RESET THE HANDHELD DEVICE?”  
IF No, **SELECT CASE**. IF Yes, DEVICE SAVES DATA TO STORAGE CARD AND  
RESETS, **TODAY]**

## **UTILITIES [ON SELECT CASE SCREEN TAP ADMIN, UTILITIES]**

### **DATABASE UTILITIES**

**USE WITH CAUTION. IF YOU ARE UNSURE ABOUT HOW TO USE THIS APPLICATION, PLEASE CONTACT YOUR FIELD SUPERVISOR OR THE TECHNICAL SUPPORT GROUP.**

**REMOVE COMPLETED CASES:** This function will remove all cases that have been screened, and for which final interview codes have been entered for all selected respondents.

*This function allows the FI to refresh his/her case list by removing all cases on iPAQ that have been completed, have complete Access Data entered, and all final data successfully transmitted to RTI. FI obtains FS approval before using this function.*

**REMOVE ALL CASES:** USE WITH EXTREME CAUTION!!! This function will remove ALL cases, and their associated data from your handheld device. This function should only be used as directed by your field supervisor and RTI.

*This function prepares the iPAQ to receive the next quarter’s cases by removing all current final/transmitted cases from the iPAQ, then allowing the iPAQ to pick up the next quarter’s cases upon a subsequent transmission. This function was moved to the CMS, but this feature to initiate the process was left on the iPAQ as a troubleshooting option.*

**Commit [IF SELECT REMOVE COMPLETED CASES AND COMMIT, REMOVE COMPLETED CASES:** “THIS WILL REMOVE ALL CASES THAT HAVE BEEN COMPLETED AND TRANSMITTED TO RTI. DO YOU WANT TO PROCEED?” IF NO, **DATABASE UTILITIES**. IF Yes, **ARE YOU SURE?:** “ARE YOU SURE YOU WANT TO REMOVE YOUR COMPLETED CASES? IF No, **DATABASE UTILITIES**. IF Yes, **PLEASE BE PATIENT:** “THIS MAY TAKE A FEW MINUTES. IF YOU CURRENTLY HAVE LOTS OF CASES ON YOUR HANDHELD DEVICE, IT WILL TAKE LONGER. PLEASE BE PATIENT.” **OK, COMPLETED CASES REMOVED:** “ALL COMPLETED CASES THAT HAVE BEEN TRANSMITTED TO RTI HAVE BEEN REMOVED.” **OK DATABASE UTILITIES.]**

[IF SELECT REMOVE ALL CASES AND COMMIT, **ACCESS CODE ENTRY:** PLEASE USE THE KEYPAD TO ENTER YOUR CASE DELETION ACCESS CODE. TAP ‘OK’ WHEN YOU ARE DONE.” IF Cancel OR INCORRECT CODE ENTERED, **INVALID ACCESS CODE:** “YOU HAVE ENTERED AN INVALID ACCESS CODE. PLEASE CONTACT YOUR FIELD SUPERVISOR TO OBTAIN A VALID ACCESS CODE.” **OK DATABASE UTILITIES.**

IF OK AND CORRECT CODE ENTERED, **REMOVE ALL CASES:** “THIS WILL REMOVE ALL YOUR CASES. DO YOU WANT TO PROCEED? IF No, **DATABASE UTILITIES.** IF Yes, **ARE YOU SURE:** “ARE YOU SURE YOU WANT TO REMOVE ALL YOUR CASES? IF YOU ARE UNSURE, PLEASE TAP ‘NO’ AND CONTACT YOUR FS FOR INSTRUCTIONS. IF No, **DATABASE UTILITIES.** IF Yes, **BEGIN REMOVING CASES:** “THIS PROCESS WILL TAKE SEVERAL MINUTES. IF YOU HAVE A LARGE NUMBER OF CASES ON YOUR HANDHELD DEVICE, IT WILL TAKE LONGER. PLEASE BE PATIENT. TAP ‘YES’ TO BEGIN REMOVING CASES. TAP ‘NO’ TO EXIT WITHOUT REMOVING CASES.” IF No, **DATABASE UTILITIES.** IF Yes, **ALL CASES REMOVED:** “ALL YOUR CASES HAVE BEEN SUCCESSFULLY REMOVED. PLEASE TRANSMIT NOW TO NOTIFY RTI THAT YOUR CASES HAVE BEEN REMOVED.” OK, **DATABASE UTILITIES.]**

Exit [SELECT CASE]

## **CALL DISTRIBUTION** [SELECT CASE, ADMIN, CALL DISTRIBUTION]

*This optional case management feature can be used to view past work patterns based on ROC data and to determine the times/days when contact has not been attempted at SDUs.*

### **CALL DISTRIBUTION**

*Link: (line number and address of link line case)*

SELECT A CASE OR SEGMENT (*Drop-down list of cases and segments that have associated ROC data entered. FI chooses desired selection criteria.*) [IF SELECT ALL CASES ROC INFORMATION ON ALL CASES IS DISPLAYED. IF SELECT AN INDIVIDUAL CASE, ONLY ROC DATA FROM THAT CASE DISPLAYED. IF SELECT AN INDIVIDUAL SEGMENT, ROC DATA FROM CASES WITHIN THAT SEGMENT ONLY IS DISPLAYED.]

SCREENING RECORDS ONLY (*Drop-down list of selection criteria to customize ROC data displayed.*) [IF SELECT ALL ROC TYPE RECORDS, ALL ROCS ENTERED DISPLAY. IF SELECT SCREENING RECORDS ONLY, ONLY SCREENING RECORDS DISPLAY. IF SELECT INTERVIEW A OR B RECORDS ONLY, ONLY INTERVIEW A AND B RECORDS DISPLAY. IF SELECT INTERVIEW A RECORDS ONLY, ONLY INTERVIEW A ROCS DISPLAY. IF SELECT INTERVIEW B RECORDS ONLY, ONLY INTERVIEW B ROCS DISPLAY. IF SELECT CHOOSE ROC CODE(S), A DROP DOWN LIST OF ALL ROC CODES APPEARS TO CHOOSE FROM.]

**DATE RANGE** (INCLUSIVE)

**BEGIN DATE:** [SELECT A DATE] *Calendar appears allowing beginning date selection to narrow down the ROC results ACCEPT chooses the date entered [CALL DISTRIBUTION], CANCEL, [CALL DISTRIBUTION].)*

**END DATE:** [SELECT A DATE] *Calendar appears allowing beginning date selection to narrow down the ROC results ACCEPT chooses the date entered [CALL DISTRIBUTION], CANCEL, [CALL DISTRIBUTION].)*

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10P	10P-6A	All
Su	-	-	-	-	-	-	-
M	-	-	-	-	-	-	-
Tu	-	-	-	-	-	-	-
W	-	-	-	-	-	-	-
Th	-	-	-	-	-	-	-
F	-	-	-	-	-	-	-
Sa	-	-	-	-	-	-	-
All	-	-	-	-	-	-	-

? [HELP – CALL DISTRIBUTION] *(Information screen providing helpful instructions for proper use.)*

Close [CALL DISTRIBUTION]

Done [SELECT CASE]

Refresh *(Refreshes displayed data based on most recent selection criteria entered.)* [IF NO CASE SELECTED, “PLEASE SELECT A CASE OR SEGMENT FROM THE LIST THEN TAP “REFRESH”]

OK [CALL DISTRIBUTION]

ROC [IF CASE SELECTED, RECORD OF CALLS]

**VIEW MENU** [SELECT CASE, VIEW]

*View allows an FI to view all cases in his/her assignment or various subgroups of cases on Select Case screen for purposes of case management. View can be used in conjunction with Sort for a variety of combinations.*

**Pending Cases** *(All Screening and Interview cases with Result Codes 00-09, 50-59)*

**Pending Screenings** *(All Screening cases with Result Codes 00-09)*

**Pending Interviews** *(All Interview cases with Result Codes 50-59)*

**Group Quarters Units** *(All GQU cases)*

**All Cases** *(All cases)*

**Final Screenings** *(Screening cases with Result Codes 10-32)*

**Final Interviews** *(Interview cases with Result Codes 70-79)*

**Added DUs** *(All added DUs)*

**On Hold Cases** *(All cases on hold)*

## **SORT MENU [SELECT CASE, SORT]**

*Sort is a case management feature that list cases in varying orders on the Select Case screen. Sort can be used in combination with View for a variety of combinations.*

- By Case ID** *(Alphanumerical order by CaseID)*
- By Street** *(Alphanumerical order by street name within segment and number)*
- By SCR Code** *(Numerical order by Screening Result Code)*
- By Int A Code** *(Numerical order by Interview A Result Code)*
- By Int B Code** *(Numerical order by Interview B Result Code)*
- By ROC Date, Asc** *(Ascending date order using most recent Record of Calls entry)*
- By ROC Date, Desc** *(Descending date order using most recent Record of Calls entry)*

## **CAL [SELECT CASE, CAL]**

*This optional calendar can be used to post work and personal appointments to help with time management and scheduling of interview appointments.*

## **APPOINTMENT-LIST**

**DAY:** *(current date with link to calendar to select a date)* *(Day of Week)*  
[IF SELECT A DATE, Accept CHANGES DATE,  
Cancel MAINTAINS CURRENT DATE,  
Left/Right Arrows SELECT MONTH]

**DATES WITH APPOINTMENTS:** *(list of dates with appointments)*

TIME *(appointment time)*  
APPT. TYPE *(Interview-A, Interview-B, Screening, S/I Other, Other)*  
DUID *(Case ID)*  
T *(Data Type = S, A, B)*  
Description *(text entry with comments describing appointment)*  
Created Date *(appointment created date)*

**TAP ON A LINE TO SELECT AND VIEW IT**

**TIME:**                      **TYPE:**  
**DUID:**  
**DESC:**

**ADDR:**  
**CREATED ON:**

Done [SELECT CASE]

New [APPOINTMENT-NEW]

Edit [IF RECORD SELECTED, APPOINTMENT-EDIT]

[IF NO RECORD SELECTED: SELECT RECORD: 'PLEASE  
SELECT A RECORD BEFORE EDITING IT.' OK,

**APPOINTMENT-LIST]**

Delete [IF RECORD SELECTED, DELETE CONFIRMATION: ARE  
YOU SURE YOU WANT TO DELETE THIS (TYPE) APPOINTMENT  
AT (DATE/TIME)?" IF Yes, APPOINTMENT-LIST WITH  
APPOINTMENT DELETED. IF No, APPOINTMENT-LIST WITH

APPOINTMENT NOT DELETED]  
[IF NO RECORD SELECTED: **SELECT RECORD:** ‘PLEASE  
SELECT A RECORD BEFORE EDITING IT.’ OK,  
**APPOINTMENT-LIST**]

## **APPOINTMENT-NEW**

**DAY:** *(current date with link to calendar to select a date)* *(Day of Week)*  
[IF SELECT A DATE,  
Accept CHANGES DATE,  
Cancel MAINTAINS CURRENT DATE,  
Left/Right Arrows SELECT MONTH]

**TIME:** **HOUR** *(1-12)*  
**MINUTE** *(00, 05, 10, 15, 20, 25, 30, 35, 40, 45, 50, 55)*  
**AM/PM** *(AM, PM)*

**DESC:** *(text entry of comments describing appointment)*  
**TYPE:** *(Options for Interview-A, Interview-B, Screening, S/I Other, Other)*  
**DUID:** *(CaseID for Interview-A, Interview-B, S/I Other, and Screening)*

Commit [CHECKS FOR COMPLETE DATA ENTRY, SAVES  
APPOINTMENT ENTRY, **APPOINTMENT- LIST**]  
Cancel [**APPOINTMENT-LIST** WITHOUT SAVING APPOINTMENT ENTRY]

## **APPOINTMENT-EDIT** [APPOINTMENT-LIST, EDIT]

**DAY:** *(current date with link to calendar to select a date)* *(Day of Week)*  
[IF SELECT A DATE,  
Accept CHANGES DATE,  
Cancel MAINTAINS CURRENT DATE,  
Left/Right Arrows SELECT MONTH]

**TIME:** **HOUR** *(1-12)*  
**MINUTE** *(00, 05, 10, 15, 20, 25, 30, 35, 40, 45, 50, 55)*  
**AM/PM** *(AM, PM)*

**DESC:** *(text entry with comments describing appointment)*  
**TYPE:** *(Options for Interview-A, Interview-B, Screening, S/I Other, Other)*  
**DUID:** *(CaseID for Interview-A, Interview-B, S/I Other, and Screening)*

Commit [**APPOINTMENT-LIST** WITH EDITS SAVED]  
Cancel [**APPOINTMENT-LIST**]

## **APPOINTMENTS** [NSDUH SCREENER-PASSWORD, PASSWORD ENTRY, CONTINUE ARROW AND APPOINTMENTS SCHEDULED FOR CURRENT DAY]

“THERE ARE SCHEDULED APPOINTMENTS TODAY. PLEASE CHECK  
THE CALENDAR.” OK, **SELECT CASE**.

**QUIT** [ON SELECT CASE SCREEN TAP QUIT] [**TODAY**]

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# 2009 NSDUH Screening Application Specifications

## Section 6

### Record of Calls

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parentheses and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

**RECORD OF CALLS** [SELECT CASE, CASE ID, ACTIONS, GO TO RECORD OF CALLS OR ON ANY SUBSEQUENT SCREEN EXCEPT ANOTHER ELIGIBLE MEMBER, EXIT OR VERIFICATION, DONE OR RESPONDENT SELECTION, DONE]

T (*Data Type: S, A, B*)

Rslt (*Result Code*)

Date (*Date ROC entered*)

Day (*Day of the week ROC entered*)

Time: (*Time of day ROC entered*)

**TAP ANY LINE TO DISPLAY ITS COMMENTS**

Done [SELECT CASE]

Functions [ADD, EDIT, DELETE, VIEW COMMENTS, VIEW LETTERS (IF LETTERS REQUESTED), VIEW REFUSALS (IF CODE = 07, 17, 57, 58, 77, 78), VIEW OTHER SPECIFY (IF CODE = 09, 23)]

Ver [IF VERIFICATION INFORMATION AVAILABLE, **VERIFICATION.**] [IF NO VERIFICATION INFORMATION AVAILABLE, **NO VERIFICATION INFORMATION: "THERE IS NO VERIFICATION INFORMATION ON FILE."**] OK, RECORD OF CALLS]

Sels [RESPONDENT SELECTION]

Cal [APPOINTMENT-LIST -FOR DETAILS SEE SECTION 5]

CD [CALL DISTRIBUTION -FOR DETAILS SEE SECTION 5]

**FUNCTIONS MENU [RECORD OF CALLS, FUNCTIONS]**

Add [CHOOSE ROC TYPE]

Edit [IF ROC EVENT SELECTED, SCREENING CALL RECORD]  
[IF NO ROC EVENT SELECTED, SELECT RECORD: “TO EDIT ANY RECORD, TAP ON IT. THEN TAP “Functions” AT THE BOTTOM OF THE SCREEN, THEN TAP “Edit.”” OK, RECORD OF CALLS]

Delete [IF UNTRANSMITTED, NON-SYSTEM-GENERATED ROC EVENT (NE 26, 30, 31, 32), DELETES EVENT, RECORD OF CALLS]  
[IF TRANSMITTED, SYSTEM GENERATED ROC EVENT (26, 30, 31, 32), RECORD TRANSMITTED: “THIS ROC RECORD HAS BEEN TRANSMITTED OR IT WAS A SYSTEM GENERATED EVENT. YOU CANNOT DELETE IT.” OK, RECORD OF CALLS]  
[IF NO ROC EVENT SELECTED, SELECT RECORD: “TO DELETE ANY RECORD, TAP ON IT. THEN TAP “Functions” AT THE BOTTOM OF THE SCREEN, THEN TAP “Delete.”” OK, RECORD OF CALLS]

View Comments [ROC COMMENTS]

*Function to view all ROC event comments for an individual case.*

**ROC COMMENTS**

*(Date, time, Day of week, Result Code, Comment text)*

Done [RECORD OF CALLS]

View Refusals [IF CODE 07, 17, 57, 58, 77, 78, REFUSAL REPORT -FOR DETAILS SEE SECTION 7]

View Other Specify [IF CODE 09, 23, OTHER, SPECIFY]

View Letters [IF LETTER SENT, LETTERS]

**LETTERS** [IF REFUSAL LETTER HAS BEEN SENT AND IF RECORD OF CALLS = CALL RECORD SELECTED, FUNCTIONS, VIEW LETTERS]

*(Date letter requested – letter code – result code – FS that submitted request)*

Done [RECORD OF CALLS]

**CHOOSE ROC TYPE** [IF CODE = 10-23, 30-32, RECORD OF CALLS, ROC EVENT, FUNCTIONS, ADD]

**WHICH TYPE OF CALL RECORD DO YOU WANT TO ENTER?**

S [SCREENING CALL RECORD]

A [INT. CALL RECORD-A]

B [INT. CALL RECORD-B]

Cancel [RECORD OF CALLS]

**SCREENING CALL RECORD** [IF AT COMPLETION OF SCREENING PROCESS  
RESPONDENT SELECTION = DONE OR IF RECORD OF CALLS = FUNCTIONS,  
ADD, CHOOSE ROC TYPE, S]

**RESULT** (01-23, 26, 29)

**COMMENTS:** (text entry)

**DO NOT CHANGE ROC DATE/TIME UNLESS INSTRUCTED BY TECH SUPPORT  
OR FS.**

DATE: (Date ROC event entered)

DAY: (Day of week ROC event entered)

TIME: HOUR (1-12)

MINUTE (00-59)

AM/PM (AM, PM)

Commit [IF CODE = 32, **INTERVIEW EVENT: "REMEMBER TO ENTER CALL  
RECORDS FOR INTERVIEWS A AND B." OK, RECORD OF CALLS.**]

[IF CODE = 31, **INTERVIEW EVENT: "REMEMBER TO ENTER  
INTERVIEW CALL RECORD FOR INTERVIEW A." OK, RECORD OF  
CALLS**]

[IF CODE = 10, 13, 18, 26, OR 30, **VERIFICATION**]

[IF 07 OR 17, **REFUSAL REPORT -FOR DETAILS SEE SECTION 7**]

[IF 09 OR 23, **OTHER, SPECIFY**]

[IF 56 OR 76, **OTHER LANGUAGE**]

Cancel [**ARE YOU SURE?: "ARE YOU SURE YOU WANT TO CANCEL THIS  
CALL RECORD?" IF Yes, SELECT CASE. IF No, SCREENING CALL  
RECORD**]

**INTERVIEW CALL RECORD** [RECORD OF CALLS, FUNCTIONS, ADD, CHOOSE  
ROC TYPE, A OR B]

**RESULT** (50-59, 70-79)

**COMMENTS:** (text entry)

**DO NOT CHANGE ROC DATE/TIME UNLESS INSTRUCTED BY TECH SUPPORT  
OR FS.**

DATE: (Date ROC event entered)

DAY: (Day of week ROC event entered)

TIME: HOUR (1-12) MINUTE (00-59) AM/PM (AM, PM)

Commit [SAVES DATA, **RECORD OF CALLS**]

[IF 57, 58, 77, 78, **REFUSAL REPORT -FOR DETAILS SEE SECTION 7**]

[IF 59 OR 79, **OTHER, SPECIFY**]

Cancel [**ARE YOU SURE?: "ARE YOU SURE YOU WANT TO CANCEL THIS  
CALL RECORD?" Yes, SELECT CASE, No, INT. CALL RECORD-A OR B**]

**OTHER, SPECIFY** [SCREENING CALL RECORD = RESULT CODE 09]

**CODE 09: OTHER SPECIFY CATEGORIES**

Screening breakoff  
Selected wrong line number  
Added in error  
Safety issue  
Controlled access  
Possible vacant  
Possible vacation/not primary residence  
GQU is institution  
Other listing problem  
Need to discuss with FS  
Something else, Specify

Done [**RECORD OF CALLS**]

**OTHER, SPECIFY** [SCREENING CALL RECORD = FINAL RESULT CODE 23]

**CODE 23: OTHER SPECIFY CATEGORIES**

Added in error  
Safety issue  
GQU is institution  
Something else, Specify

Done [**RECORD OF CALLS**]

**OTHER, SPECIFY** [INTERVIEW A CALL RECORD OR INTERVIEW B CALL RECORD = RESULT CODE 59]

**CODE 59: OTHER SPECIFY CATEGORIES**

R moved  
R under age 12  
R in military  
R rostered in error  
R deceased  
Interviewed wrong person  
Screened wrong line  
Safety issue  
Controlled access  
Need to discuss with FS  
Something else, Specify

Done [**RECORD OF CALLS**]

**OTHER, SPECIFY** [INTERVIEW A CALL RECORD OR INTERVIEW B CALL RECORD = RESULT CODE 79]

**CODE 79: OTHER SPECIFY CATEGORIES**

R moved  
R under age 12  
R in military  
R rostered in error  
R deceased  
Interviewed wrong person  
Screened wrong line  
Safety issue  
Controlled access  
Something else, Specify

Done [**RECORD OF CALLS**]

**OTHER LANGUAGE** [SCREENING CALL RECORD = 06 OR 16, INTERVIEW A CALL RECORD OR INTERVIEW B CALL RECORD = 56 OR 76]

**OTHER LANGUAGE CATEGORIES  
CHOOSE ONE**

Arabic  
Chinese  
French  
German  
Italian  
Korean  
Polish  
Portuguese  
Russian  
Tagalog  
Vietnamese  
Other, Specify [**OTHER LANGUAGE SPECIFY**]

Done [**RECORD OF CALLS**]

Comments [**OTHER LANGUAGE SPECIFY**]

**OTHER LANGUAGE SPECIFY** [OTHER LANGUAGE = OTHER, SPECIFY]

**SPECIFY OTHER LANGUAGE OR ENTER COMMENTS:**

Done [**OTHER LANGUAGE**]

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# 2009 NSDUH Screening Application Specifications

## Section 7

### Screening and Interview Refusal

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parentheses and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

**REFUSAL REPORT** [IF SCREENING CALL RECORD = 07 P REFUSAL OR  
IF SCREENING CALL RECORD = 17 F REFUSAL AND ALREADY HAS A  
PENDING REFUSAL ENTERED OR IF INTERVIEW CALL RECORD = 57 P  
REFUSAL OR IF INTERVIEW CALL RECORD = 58 P PARENTAL REFUSAL OR  
IF INTERVIEW CALL RECORD = 77 F REFUSAL AND ALREADY HAS A  
PENDING REFUSAL ENTERED OR IF INTERVIEW CALL RECORD = 78 F  
PARENTAL REFUSAL AND ALREADY HAS A PENDING REFUSAL ENTERED]

[IF SCREENING CALL RECORD = 17 F REFUSAL AND DOES NOT ALREADY  
HAVE A PENDING REFUSAL ENTERED: **RESULT CODE ERROR:** “TRY AT  
LEAST ONE MORE TIME BEFORE ASSIGNING THIS FINAL CODE.” OK.  
**SCREENING CALL RECORD**]

[IF INTERVIEW CALL RECORD = 77 F REFUSAL AND DOES NOT ALREADY  
HAVE A PENDING REFUSAL ENTERED, OR IF INTERVIEW CALL RECORD =  
78 F PARENTAL REFUSAL AND DOES NOT ALREADY HAVE A PENDING  
REFUSAL ENTERED: **RESULT CODE ERROR:** “TRY AT LEAST ONE MORE  
TIME BEFORE ASSIGNING THIS FINAL CODE.” OK. **INTERVIEW CALL  
RECORD**]

#### REASON FOR REFUSAL (CHECK ONLY ONE)

Too busy/no time/did too many already  
Surveys/Govt. invasive/teen exposure  
Clarify confidentiality, legitimacy, selection  
“Nothing in it for me”/Uncooperative  
Gatekeeper/Parent/HH member disallow  
Welfare/INS concern  
Too ill/house messy/not dressed  
Need to discuss with FS [**REFUSAL COMMENTS**]

Done [SAVES REASON FOR  
REFUSAL, **RECORD OF CALLS**]

Comments [**REFUSAL COMMENTS**]

**REFUSAL COMMENTS** [IF REFUSAL REPORT = COMMENTS, OR IF REASON FOR REFUSAL = NEED TO DISCUSS WITH FS]

**COMMENTS:** *(text entry)*

Done [SAVES COMMENTS ENTERED, **REFUSAL REPORT**]

## **Screening and Interview Refusal Functions on ROC**

### **1. View refusal report or edit refusal report prior to transmission:**

**REFUSAL REPORT** [IF RECORD OF CALLS = CALL RECORD HIGHLIGHTED, FUNCTIONS, VIEW REFUSALS]

**REASON FOR REFUSAL (CHECK ONLY ONE)**

Too busy/no time/did too many already  
Surveys/Govt. invasive/teen exposure  
Clarify confidentiality, legitimacy, selection  
“Nothing in it for me”/Uncooperative  
Gatekeeper/Parent/HH member disallow  
Welfare/INS concern  
Too ill/house messy/not dressed  
Need to discuss with FS [**REFUSAL COMMENTS**]

Done [IF EDITED (BEFORE TRANSMISSION) SAVES REASON FOR REFUSAL, THEN **RECORD OF CALLS**]

Comments [**REFUSAL COMMENTS**]

### **2. View Refusal and Unable to Contact letter data:**

**LETTERS** [IF REFUSAL LETTER HAS BEEN SENT AND IF RECORD OF CALLS = CALL RECORD HIGHLIGHTED, FUNCTIONS, VIEW LETTERS]

*(Date letter requested – letter code – result code – FS that submitted request)*

Done [**RECORD OF CALLS**]

# 2009 NSDUH Screening Application Specifications

## Section 8

### Verification

#### Document Format:

- Screen names bolded
- Screen/question/instructional text designated by black and red text and non-italicized text in parenthesis (Upper-lower black text to be read, red upper case text is instructions to FI)
- Fills designated by parentheses and italics
- Logic designated by brackets
- Text of instructional message boxes provided in bracketed logic
- Response categories underlined

**VERIFICATION** [IF SCREENING RESULT CODE = 10, 13, 18, 22, 26 OR IF RESPONDENT SELECTION = 'NONE' FOR BOTH A AND B INTERVIEW, DONE]

**FIRST NAME:** *(Screening Respondent's first name)*

Refused            Not Available

**PHONE:** *(Area code and phone number)*

Home            Work  
Refused            Not Available

**NOTES TO VERIFICATION CALLER:** *(Text field for notes about best times to call screening respondent or clarification about work number if caller has to go through an operator.)*

So that my supervisor may check the quality of my work, may I please have your first name and telephone number?

Done [CHECKS FOR COMPLETE DATA ENTRY, **SCREENING CALL RECORD**]

Clear [**VERIFICATION WITH ENTRY CLEARED**]

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# Appendix A

## Two Person HU Screening



**Controlled Access Type**

**Line 013 110 Pond Street**

**CHECK ALL THAT APPLY. TAP "?" FOR ADDITIONAL INFORMATION.**

- 1. None
- 2. Guard/Door Person/Staff/Manager
- 3. Locked main entrance/gate, no intercom/buzzer
- 4. Locked main entrance/gate with intercom/buzzer, no unit address labels
- 5. Locked main entrance/gate with intercom/buzzer, with unit address labels

FIatWrongAddress ? ◀ ▶

**Study Introduction**

**Line 013 110 Pond Street**

Hello, my name is Pat Jones with Research Triangle Institute in North Carolina. We are conducting a nationwide study sponsored by the U.S. Public Health Service.

You should have received a letter explaining the study.

**HAND R COPY OF LETTER IF NEEDED**

Span Exit ? ▶

**Identify SR**

**Line 013 110 Pond Street**

First, just let me verify: do you live here?

**IF NOT OBVIOUS**

And are you 18 or older?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available

SR Not Available

Span Exit ? ▶

**Address Verification**

**Line 013 110 Pond Street**

I just need to verify -- is this

**STREET: 110 Pond Street**

**CITY: Cary**

**STATE: XX**

**ZIP: 27511**

Address Is Correct - Continue

Need To Edit Address

FI At Wrong Address

Span Exit ? ▶

Edit Address only used as needed

**Edit Address**

**Line 013 110 Pond Street**

**TAP THE ITEM YOU NEED TO EDIT**

**ST. #:** 110

**STREET:** Pond Street

**CITY:** Cary

**STATE:** XX **ZIP:** 27511

123 1 2 3 4 5 6 7 8 9 0 - = ◀ ▶

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' ,

Shift z x c v b n m , . / < - >

Ctl ãú ` \ | \_ { } ~

Span Update Exit ? ▶

**Informed Consent**

**Line 013 110 Pond Street**

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Please read this statement. It describes the survey and the legislation that assures the confidentiality of any information you provide. It also explains that your answers are used for statistical purposes only and that your participation is voluntary. If anyone is selected for the full interview, that person will receive a \$30 cash payment after the interview is completed.

Span Exit ? ▶

**Missed DUs**

Line 013 110 Pond Street

**FOR REGULAR HUs SUCH AS INDIVIDUAL HOUSES, TOWNHOUSES, DUPLEXES, TRAILERS, COTTAGES**

Are there any other living quarters within this structure or on this property, such as a separate apartment with a separate entrance?

Yes No

**FOR APARTMENT/CONDO HUs: DON'T ASK, JUST TAP "APT/CONDO" (BELOW) TO CONTINUE.**

APT/CONDO

Span Exit ? <

**Occupancy**

Line 013 110 Pond Street

Have you or anyone else in this household lived here for most of the time during the months of January, February and March?

Yes No

Span Exit ? <

**Total SDU Members**

Line 013 110 Pond Street

(Including yourself), how many people in this household lived here for most of the time during the months of January, February and March? (Do not include anyone who lived at school or somewhere else for most of the time during the months of January, February and March.)

ANSWER: 2

123 1 2 3 4 5 6 7 8 9 0 - = <

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' <

Shift z x c v b n m , . / <

Ctl áú ` \ < > <

Span Exit ? <

**Members 12 or Older**

Line 013 110 Pond Street

Of these 2 people, how many are now age 12 or older?

ANSWER: 2

123 1 2 3 4 5 6 7 8 9 0 - = <

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' <

Shift z x c v b n m , . / <

Ctl áú ` \ < > <

Span Exit ? <

**Roster Intro**

Line 013 110 Pond Street

Next I'll ask a few questions about the people who live here. Let's start with the person or one of the persons living here who owns or rents this home. We'll refer to this person as the householder.

Span Exit ? <

**Householder Age**

Line 013 110 Pond Street

Please tell me the age of this person on his or her last birthday.

**IF SR IS HOUSEHOLDER:**

Please tell me your age on your last birthday.

AGE: 48

123 1 2 3 4 5 6 7 8 9 0 - = <

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' <

Shift z x c v b n m , . / <

Ctl áú ` \ < > <

Span ChangeSR Exit ? <

**Householder Age**  
Line 013 110 Pond Street

**Screening Respondent**

IS THIS 48 YEAR OLD PERSON THE SCREENING RESPONDENT?

IF UNSURE, ASK:  
(Is that you?)

123 1 2 3 4 5 6 7 8 9 0 - = < >  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' < >  
Shift z x c v b n m , . / < >  
CtL áú ` \ | \_ ~ < > < >

Span ChangeSR Exit ? < >

**Householder Gender**  
Line 013 110 Pond Street

**ASK ONLY IF NOT OBVIOUS**

Is this person male or female?

**GENDER:**  Male  
 Female

Span ChangeSR Exit ? < >

**Householder Hispanic**  
Line 013 110 Pond Street

Are you of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe your national origin or ancestry -- Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

**HISPANIC:**  Yes  
 No

Span ChangeSR Exit ? < >

**Householder Race**  
Line 013 110 Pond Street

Are you White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

**Race:**

White  
 Black or African American  
 American Indian or Alaska Native  
 Native Hawaiian/other Pacific Islander  
 Asian  
 Other

**(CHECK ALL THAT APPLY)**

Span ChangeSR Exit ? < >

**Householder Military**  
Line 013 110 Pond Street

Are you currently on active duty in the military?

**MILITARY:**  Yes  Unknown  
 No  Refused

Span ChangeSR Exit ? < >

**Householder Military**  
Line 013 110 Pond Street

**Confirm Roster**

I have listed a 48 year old female householder. She is Asian, not Hispanic, and is not on active duty in the military.

Is that correct?

Span ChangeSR Exit ? < >

**Other Members**  
Line 013 110 Pond Street

**READ TO RESPONDENT:**  
Now I need some general information about the other person in this household who is 12 years old or older.

Span Exit ?

**Roster #2 Age**  
Line 013 110 Pond Street

Please tell me the age of this person on his or her last birthday.

AGE: 53

Span ChangeSR Cancel Exit ?

**Roster #2 Age**  
Line 013 110 Pond Street

**Screening Respondent**

IS THIS 53 YEAR OLD PERSON THE SCREENING RESPONDENT?

IF UNSURE, ASK:  
(Is that you?)

Yes No

Span ChangeSR Cancel Exit ?

**Roster #2 Relation**  
Line 013 110 Pond Street

How are you related to the householder?

**RELATION:**

Husband  
Wife  
Son (includes step)  
Daughter (includes step)  
Son-in-law/Daughter-in-law  
Brother (includes step)  
Sister (includes step)  
Brother-in-law/Sister-in-law  
Parent/Guardian (incl. Step)  
Parent-in-law (incl. Step)  
Aunt/Uncle

Span ChangeSR Cancel Exit ?

(prefills based on relationship, as appropriate)

**Roster #2 Gender**  
Line 013 110 Pond Street

**ASK ONLY IF NOT OBVIOUS**  
Is this person male or female?

GENDER:  Male  
 Female  Refused

Span ChangeSR Cancel Exit ?

**Roster #2 Hispanic**  
Line 013 110 Pond Street

Are you of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe your national origin or ancestry -- Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

HISPANIC:  Yes  Unknown  
 No  Refused

Span ChangeSR Cancel Exit ?

**Roster #2 Race**  
Line 013 110 Pond Street

Are you White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

**Race:**

White  
 Black or African American  
 American Indian or Alaska Native  
 Native Hawaiian/other Pacific Islander  
 Asian  
 Other

**(CHECK ALL THAT APPLY)**

Unknown  Refused ▶

Span ChangeSR Cancel Exit ? ◀ ▶

**Roster #2 Military**  
Line 013 110 Pond Street

Are you currently on active duty in the military?

**MILITARY:**  Yes  Unknown  
 No  Refused ▶

Span ChangeSR Cancel Exit ? ◀ ▶

**Roster #2 Military**  
Line 013 110 Pond Street

**Confirm Roster**

?

I have listed you as a 53 year old husband. You are White, not Hispanic, and are not on active duty in the military.

Is that correct?

▶

Span ChangeSR Cancel Exit ? ◀ ▶

**Verify Roster Data**  
Line 013 110 Pond Street

Rel	SR	A	G	H	R	M	E
Householder		48	F	N	A	N	E
Husband	Y	53	M	N	W	N	E

I need to make sure this list is accurate. I have listed ...  
**[READ AGES AND RELATIONSHIPS ROSTERED].  
 REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'** ▶

Functions Span Exit ? ◀ ▶

**Ineligible for Quarter**  
Line 013 110 Pond Street

Have both of these people lived here for most of the time during the months of January, February and March?

(Please let me know if I have included anyone who lived at school or somewhere else for most of the time during January, February and March.)

Span Exit ? ◀ ▶

**Another Eligible Member**  
Line 013 110 Pond Street

Did we miss anyone who is 12 or older and who was living here for most of the time during the months of January, February and March?

(Do not include anyone who lived at school or somewhere else for most of the time during January, February and March.)

Span Exit ? ◀ ▶

**Household Roster**  
Line 013 110 Pond Street

**Start Selection**

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

**Yes** **No**

Functions Span Exit ?

**Respondent Selection**  
XX10010013 110 Pond Street

**Interview A**

Roster #: **2** Mode: NSDUH Interview  
 QuestID: **9998050**  
 Relation: **Husband**  
 Age: **53** Sex: **M**  
 Race: **W** Hisp: **N**

**Interview B**

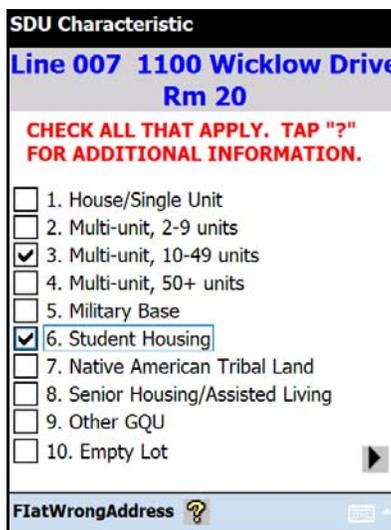
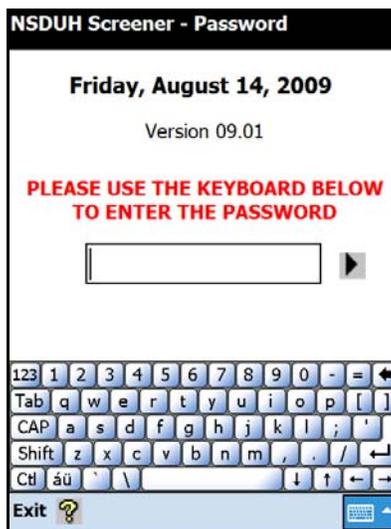
Roster #: **None** Mode:  
 QuestID:  
 Relation:  
 Age: Sex:  
 Race: Hisp:

Done ?

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# Appendix B

## Non-Transient GQU Screening



**Controlled Access Type**

Line 007 1100 Wicklow Drive  
Rm 20

**CHECK ALL THAT APPLY. TAP "?" FOR ADDITIONAL INFORMATION.**

- 1. None
- 2. Guard/Door Person/Staff/Manager
- 3. Locked main entrance/gate, no intercom/buzzer
- 4. Locked main entrance/gate with intercom/buzzer, no unit address labels
- 5. Locked main entrance/gate with intercom/buzzer, with unit address labels

FIatWrongAddress ? ◀ ▶

**Study Introduction**

Line 007 1100 Wicklow Drive Rm 20

Hello, my name is Pat Jones with Research Triangle Institute in North Carolina. We are conducting a nationwide study sponsored by the U.S. Public Health Service.

You should have received a letter explaining the study.

**HAND R COPY OF LETTER IF NEEDED**

Span Exit ? ▶

**Identify SR**

Line 007 1100 Wicklow Drive Rm 20

First, just let me verify: do you live here?

**IF NOT OBVIOUS**

And are you 18 or older?

**IF NO TO EITHER, ASK FOR AN ADULT RESIDENT, TAP BACK ARROW, AND BEGIN AGAIN.**

SR Available

SR Not Available

Span Exit ? ◀ ▶

**Address Verification**

Line 007 1100 Wicklow Drive Rm 20

I just need to verify -- is this

**STREET:** 1100 Wicklow Drive Rm 20

**CITY:** Cary

**STATE:** XX

**ZIP:** 27511

Address Is Correct - Continue

Need To Edit Address

FI At Wrong Address

Span Exit ? ◀ ▶

**Informed Consent**

Line 007 1100 Wicklow Drive Rm 20

**GIVE PERSON STUDY DESCRIPTION AND SAY**

Please read this statement. It describes the survey and the legislation that assures the confidentiality of any information you provide. It also explains that your answers are used for statistical purposes only and that your participation is voluntary. If anyone is selected for the full interview, that person will receive a \$30 cash payment after the interview is completed.

Span Exit ? ◀ ▶

**Transient**

Line 007 1100 Wicklow Drive Rm 20

**INTERVIEWER: IS THIS GQU A TRANSIENT SHELTER?**

Yes

No

Exit ? ◀ ▶

**Occupancy**  
Line 007 1100 Wicklow Drive Rm 20

Did you or anyone else in this room live here for most of the time during the months of January, February and March?

Span Exit ? <

**Total GQU Members**  
Line 007 1100 Wicklow Drive Rm 20

(Including yourself) How many people lived in this room for most of the time during the months of January, February and March?

ANSWER:  ▶

123 1 2 3 4 5 6 7 8 9 0 - = <▶  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' <▶  
Shift z x c v b n m , . / <▶  
Ctl áú ` \ \_ <▶

Span Exit ? <

**Members 12 or Older**  
Line 007 1100 Wicklow Drive Rm 20

Of these 2 people, how many are now age 12 or older?

ANSWER:  ▶

123 1 2 3 4 5 6 7 8 9 0 - = <▶  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' <▶  
Shift z x c v b n m , . / <▶  
Ctl áú ` \ \_ <▶

Span Exit ? <

**Roster #1 Age**  
Line 007 1100 Wicklow Drive Rm 20

Please tell me your age on your last birthday.

AGE:  ▶

123 1 2 3 4 5 6 7 8 9 0 - = <▶  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' <▶  
Shift z x c v b n m , . / <▶  
Ctl áú ` \ \_ <▶

Span ChangeSR Exit ? <

**Roster #1 Name**  
Line 007 1100 Wicklow Drive Rm 20

What is your first name?

FIRST NAME:  ▶

123 1 2 3 4 5 6 7 8 9 0 - = <▶  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' <▶  
Shift z x c v b n m , . / <▶  
Ctl áú ` \ \_ <▶

Span Exit ? <

**Roster #1 Gender**  
Line 007 1100 Wicklow Drive Rm 20

ASK ONLY IF NOT OBVIOUS

Is this person male or female?

GENDER:  Male  
 Female

▶

Span Exit ? <

**Roster #1 Hispanic**  
Line 007 1100 Wicklow Drive Rm 20

Are you of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe your national origin or ancestry -- Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

**HISPANIC:**  Yes  No

Span Exit ? <

**Roster #1 Race**  
Line 007 1100 Wicklow Drive Rm 20

Are you White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

**Race:**

White  
 Black or African American  
 American Indian or Alaska Native  
 Native Hawaiian/other Pacific Islander  
 Asian  
 Other

**(CHECK ALL THAT APPLY)**

Span Exit ? <

**Roster #1 Military**  
Line 007 1100 Wicklow Drive Rm 20

Are you currently on active duty in the military?

**MILITARY:**  Yes  Unknown  No  Refused

Span Exit ? <

**Roster #1 Military**  
Line 007 1100 Wicklow Drive Rm 20

**Confirm Roster**

? I have listed you as a 20 year old male resident. You are Asian, not Hispanic, and are not on active duty in the military.

Is that correct?

Span Exit ? <

**Other Members**  
Line 007 1100 Wicklow Drive Rm 20

**READ TO RESPONDENT:**  
Now I need some general information about the other person who is 12 years old or older.

Span Exit ? <

**Roster #2 Age**  
Line 007 1100 Wicklow Drive Rm 20

Please tell me the age of this person on his or her last birthday.

**AGE:** 19

123 1 2 3 4 5 6 7 8 9 0 - = < >  
 Tab q w e r t y u i o p [ ]  
 CAP a s d f g h j k l ; ' <  
 Shift z x c v b n m , . / <  
 Ctl au ` \ | \_ { } ~ < >

Span ChangeSR Cancel Exit ? <

**Roster #2 Name**  
Line 007 1100 Wicklow Drive Rm 20

What is this person's first name?

**FIRST NAME:**

123 1 2 3 4 5 6 7 8 9 0 - = < >  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' < >  
Shift z x c v b n m , . / < >  
CtL áú ` \ | \_ ~ < > < >

Span Cancel Exit ? < >

**Roster #2 Gender**  
Line 007 1100 Wicklow Drive Rm 20

**ASK ONLY IF NOT OBVIOUS**

Is this person male or female?

**GENDER:**  Male  
 Female  Refused

Span Cancel Exit ? < >

**Roster #2 Hispanic**  
Line 007 1100 Wicklow Drive Rm 20

Is he of Hispanic, Latino or Spanish origin?

(That is, do any of these groups describe his national origin or ancestry -- Puerto Rican, Cuban, Cuban-American, Mexican, Mexican-American, Chicano, Central or South American, or origin in some other Spanish-speaking country?)

**HISPANIC:**  Yes  Unknown  
 No  Refused

Span Cancel Exit ? < >

**Roster #2 Race**  
Line 007 1100 Wicklow Drive Rm 20

Is he White, Black or African American, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, or Asian?

**Race:**  
 White  
 Black or African American  
 American Indian or Alaska Native  
 Native Hawaiian/other Pacific Islander  
 Asian  
 Other

**(CHECK ALL THAT APPLY)**  
 Unknown  Refused

Span Cancel Exit ? < >

**Roster #2 Military**  
Line 007 1100 Wicklow Drive Rm 20

Is he currently on active duty in the military?

**MILITARY:**  Yes  Unknown  
 No  Refused

Span Cancel Exit ? < >

**Roster #2 Military**  
Line 007 1100 Wicklow Drive Rm 20

**Confirm Roster**

? I have listed a 19 year old male resident. He is White, not Hispanic, and is not on active duty in the military.

Is that correct?

Span Cancel Exit ? < >

**Verify Roster Data**  
Line 007 1100 Wicklow Drive Rm 20

Name	SR	A	G	H	R	M	E
John	Y	20	M	N	A	N	E
Mike		19	M	N	W	N	E

I need to make sure this list is accurate. I have listed ...  
**[READ LIST OF OCCUPANTS' AGES AND NAMES].  
 REVIEW FOR ACCURACY AND COMPLETENESS. TO MAKE CORRECTIONS: TAP THE ROSTER LINE THAT YOU WANT TO EDIT, THEN TAP 'FUNCTIONS' AND 'EDIT.'**

Functions Span Exit ?

**Ineligible for Quarter**  
Line 007 1100 Wicklow Drive Rm 20

Have both of these people lived in this room for most of the time during the months of January, February and March?

Yes No

Span Exit ?

**Another Eligible Member**  
Line 007 1100 Wicklow Drive Rm 20

Did we miss anyone who is 12 or older and who was living in this room for most of the time during the months of January, February and March?

Yes No

Span Exit ?

**Household Roster**  
Line 007 1100 Wicklow Drive Rm 20

**Start Selection**

THE PROGRAM WILL START THE SELECTION PROCESS. ARE YOU SURE YOU ARE READY TO MAKE THE SELECTIONS?

Yes No

Functions Span Exit ?

**Respondent Selection**  
XX1001A007 1100 Wicklow Drive Rm 20

**Interview A**

Roster #: 2 Mode: NSDUH Interview  
 QuestID: 9998194  
 Name: Mike  
 Age: 19 Sex: M  
 Race: W Hisp: N

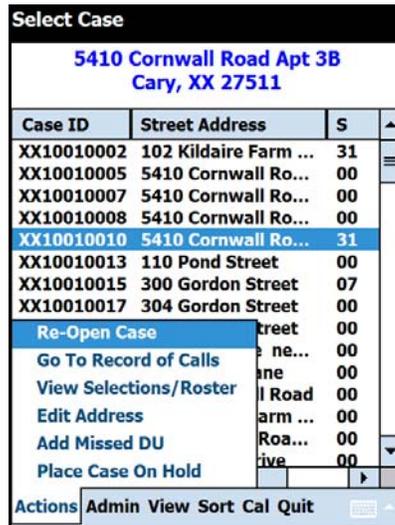
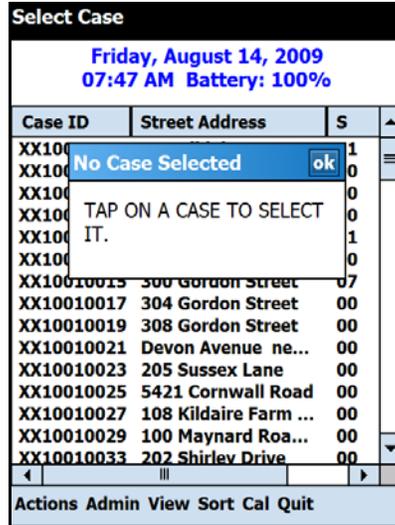
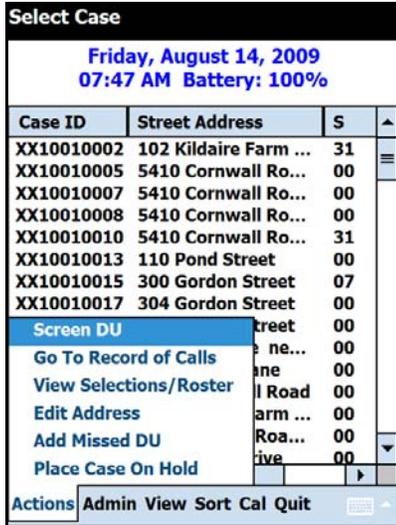
**Interview B**

Roster #: None Mode:  
 QuestID:  
 Name:  
 Age: Sex:  
 Race: Hisp:

Done ?

# Appendix C

## Select Case Screen Options



Select Case

5410 Cornwall Road Apt 3B  
Cary, XX 27511

Re-Opening Confirmation

THIS CASE HAS ALREADY BEEN COMPLETED.

DO YOU WISH TO RE-OPEN THIS CASE?

Yes No

XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Actions Admin View Sort Cal Quit

CASE RE-OPEN CODE

ENTER THE CODE TO RE-OPEN THIS CASE, THEN TAP 'OK' TO CONTINUE.

OK Cancel

123 1 2 3 4 5 6 7 8 9 0 - =

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' /

Shift z x c v b n m , . / ←

Ctl au \ | \_ { } ~ / →

Select Case

304 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010010	5410 Cornwall Ro...	00
XX10010013	110 Pond Street	31
XX10010015	300 Gordon Street	31
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
Screen DU	farm ...	00
Go To Record of Calls	Roa...	00
View Selections/Roster	rive	00
Edit Address	ive	00
Add Missed DU	v Dri...	00
Place Case On Hold	v Dri...	00

Actions Admin View Sort Cal Quit

Select Case

304 Gordon Street

No ROC Record

THERE ARE NO PREVIOUS CALL RECORDS FOR THIS CASE. IF YOU WANT TO ENTER A CALL RECORD, CLOSE THIS BOX AND TAP 'SCREEN DU' TO ENTER THE REQUIRED PHYSICAL FEATURES DATA BEFORE ENTERING A CALL RECORD.

XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
XX10010037	400 Jefferson Drive	00
XX10010039	212 Shirley Drive	00
XX1001A007	1100 Wicklow Dri...	00

Actions Admin View Sort Cal Quit

Select Case

110 Pond Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	31
XX10010013	110 Pond Street	32
XX10010015	300 Gordon Street	07
XX10010017	304 Gordon Street	00
Re-Open Case	treet	00
Go To Record of Calls	s ne...	00
View Selections/Roster	ane	00
Edit Address	l Road	00
Add Missed DU	arm ...	00
Place Case On Hold	Roa...	00
	ive	00

Actions Admin View Sort Cal Quit

Record of Calls

XX10010013 110 Pond Street

T	Rslt	Date	Day	Time
B	70	08/15/2009	Sa	7:00 PM
B	52	08/14/2009	Fr	1:43 PM
A	52	08/14/2009	Fr	1:37 PM
S	32	08/14/2009	Fr	1:35 PM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Select Case**

110 Pond Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	31
XX10010013	110 Pond Street	32
XX10010015	300 Gordon Street	07
XX10010017	304 Gordon Street	00
Re-Open Case	Street	00
Go To Record of Calls	ne...	00
View Selections/Roster	ane	00
Edit Address	l Road	00
Add Missed DU	arm ...	00
Place Case On Hold	Roa...	00
	ive	00

Actions Admin View Sort Cal Quit

**Respondent Selection**

XX10010013 110 Pond Street

**Interview A**

Roster #: 2 Mode: NSDUH Interview  
 QuestID: 9998050  
 Relation: Husband  
 Age: 48 Sex: M  
 Race: A Hisp: N

**Interview B**

Roster #: 5 Mode: NSDUH Interview  
 QuestID: 9998906  
 Relation: Daughter (includes step)  
 Age: 12 Sex: F  
 Race: W Hisp: N

Done ?

**Household Roster**

Line 013 110 Pond Street

Rel	SR	A	G	H
Householder	Y	48	F	N
Husband		48	M	N
Daughter (includes step)		17	F	N
Son (includes step)		15	M	N
Daughter (includes step)		12	F	N

Done Sels

**Select Case**

Devon Avenue new wh. dblwid trlr  
Cary, XX 27511

Case ID	Street Address	S
XX10010013	110 Pond Street	32
XX10010015	300 Gordon Street	07
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
Screen DU	Roa...	00
Go To Record of Calls	ive	00
View Selections/Roster	Drive	00
Edit Address	ive	00
Add Missed DU	Dri...	00
Place Case On Hold	Dri...	00

Actions Admin View Sort Cal Quit

**Edit Address**

Line 021 Devon Avenue new wh. dblwid trlr

**TAP THE ITEM YOU NEED TO EDIT**

ST. #:

STREET: Devon Avenue new wh. dblwid trlr

CITY: Cary

STATE: XX ZIP: 27511

123 1 2 3 4 5 6 7 8 9 0 - = <

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CAP a s d f g h j k l ; ' <

Shift z x c v b n m , . / <

Ctl au ` \ <

Span Update Exit ?

**Select Case**

304 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
Screen DU	Drive	00
Go To Record of Calls	ive	00
View Selections/Roster	v Dri...	00
Edit Address	v Dri...	00
Add Missed DU	v Dri...	00
Place Case On Hold	v Dri...	00

Actions Admin View Sort Cal Quit

**Missed DU Address**

Link: 017 304 Gordon Street

**RECORD STREET ADDRESS OR DESCRIPTION OF UNIT:**

**STREET NUMBER:** 304-B

**STREET NAME:** Gordon Street

123 1 2 3 4 5 6 7 8 9 0 - = <

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' /

Shift z x c v b n m , . / <

Ctl au ` \ | ~ / <

Update Cancel Exit ?

**Select Case**

308 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
XX10010037	400 Jefferson Drive	00
	Screen DU	00
	Go To Record of Calls	00
	View Selections/Roster	00
	Edit Address	00
	Add Missed DU	00
	Place Case On Hold	00

Actions Admin View Sort Cal Quit

**Select Case**

308 Gordon Street  
Cary, XX 27511

Place Case On Hold

ARE YOU SURE YOU WANT TO PUT CASE XX10010019 ON HOLD?

Yes No

Case ID	Street Address	S
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Actions Admin View Sort Cal Quit

**Select Case**

308 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010019	308 Gordon Street	31
XX10010019	Case On Hold	ok
XX10010019	CASE XX10010019 HAS BEEN PLACED ON HOLD.	00
XX10010019		31
XX10010019		32
XX10010015	300 Gordon Street	07
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Actions Admin View Sort Cal Quit

**Select Case**

308 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010017	304 Gordon Street	00
XX10010019H	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
XX10010037	400 Jefferson Drive	00
XX10010039	212 Shirley Drive	00
XX1001A007	1100 Wicklow Dri...	00
XX1001A015	1100 Wicklow Dri...	00
XX1001A024	1100 Wicklow Dri...	00
XX1001A028	1100 Wicklow Dri...	00
XX1001A030	1100 Wicklow Dri...	00

Actions Admin View Sort Cal Quit

**Select Case**

308 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010017	304 Gordon Street	00
XX10010019H	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
	Screen DU	00
	Go To Record of Calls	00
	View Selections/Roster	00
	Edit Address	00
	Add Missed DU	00
	Take Case Off Hold	00

Actions Admin View Sort Cal Quit

Select Case

308 Gordon Street  
Cary, XX 27511

Take Case Off Hold

ARE YOU SURE YOU WANT TO TAKE CASE XX10010019 OFF HOLD?

Yes No

Case ID	Street Address	S
XX10010037	400 Jefferson Drive	00
XX10010039	212 Shirley Drive	00
XX1001A007	1100 Wicklow Dri...	00
XX1001A015	1100 Wicklow Dri...	00
XX1001A024	1100 Wicklow Dri...	00
XX1001A028	1100 Wicklow Dri...	00
XX1001A030	1100 Wicklow Dri...	00

Actions Admin View Sort Cal Quit

Select Case

308 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010019	308 Gordon Street	00
XX10010037	400 Jefferson Drive	00
XX10010039	212 Shirley Drive	00
XX1001A007	1100 Wicklow Dri...	00
XX1001A015	1100 Wicklow Dri...	00
XX1001A024	1100 Wicklow Dri...	00
XX1001A028	1100 Wicklow Dri...	00
XX1001A030	1100 Wicklow Dri...	00

Case Off Hold ok

CASE XX10010019 HAS BEEN TAKEN OFF HOLD.

Actions Admin View Sort Cal Quit

Select Case

205 Sussex Lane  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00

Set Name and ID

- Enter PT&E Data
- View Transmitted PT&E Data
- Reconcile Missed DUs
- Reload Training Cases
- Erase Training Cases
- Reset iPAQ
- Utilities
- Call Distribution

Actions Admin View Sort Cal Quit

NSDUH System Configuration

Government ID: 183463

FIID: 999999

Name: Pat Jones

Done

Select Case

304 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00

Set Name and ID

- Enter PT&E Data
- View Transmitted PT&E Data
- Reconcile Missed DUs
- Reload Training Cases
- Erase Training Cases
- Reset iPAQ
- Utilities
- Call Distribution

Actions Admin View Sort Cal Quit

Select Case

304 Gordon Street  
Cary, XX 27511

Add PT&E

THERE ARE CURRENTLY NO UNTRANSMITTED PT&E RECORDS. DO YOU WANT TO ADD ONE?

Yes No

Case ID	Street Address	S
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Actions Admin View Sort Cal Quit

**PTE Data**

**WEEK:** 8/9/2009-8/15/2009

**QUARTER:**  1  2  3  4

**FS:** Kristen Effess(999)

**TASK:** 562 2009 Main Study S/I

**HRS:**  **NOTES:**

**MILES:**

**EXP:**

123 1 2 3 4 5 6 7 8 9 0 - = <

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Done Cancel Clear ?

**PTE Data**

**WEEK:** 8/9/2009-8/15/2009

**QUARTER:**  1  2  3  4

**FS:** Kristen Effess(999)

**TASK:** 562 2009 Main Study S/I

**HRS:** 25.00 **NOTES:**

**MILES:** 207 stamp

**EXP:** 0.42

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Done Cancel Clear ?

**PTE Data**

**WEEK:** 8/9/2009-8/15/2009

**QUARTER:**  1  2  3  4

**TASK:**

**MILES:**

**EXP:** 0.00

**Another PT&E**

DO YOU HAVE ANOTHER PT&E SUMMARY RECORD TO ENTER?

Done Cancel Clear ?

**PTE Summary**

WEEK	Q	FS	TSK	HRS	
8/9/2009	3	Kristen Effess	562	25	2

TAP ON A LINE TO SELECT IT AND VIEW ITS NOTES

**WEEK:** **QUARTER:**

**FS:**

**TASK:**

**HRS:** **NOTES:**

**MILES:**

**EXP:**

Done Functions ?

**Select Case**

304 Gordon Street  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00

- XX1001 Set Name and ID
- XX1001 Enter PT&E Data
- XX1001 View Transmitted PT&E Data
- XX1001 Reconcile Missed DUs
- XX1001 Reload Training Cases
- XX1001 Erase Training Cases
- XX1001 Reset iPAQ
- XX1001 Utilities
- XX1001 Call Distribution

Actions Admin View Sort Cal Quit

**PTE Summary**

WEEK	Q	FS	TSK	HRS	
8/9/2009	3	Kristen Effess	562	25	2
8/2/2009	3	Kristen Effess	562	28	2

TAP ON A LINE TO SELECT IT AND VIEW ITS NOTES

**WEEK:** **QUARTER:**

**FS:**

**TASK:**

**HRS:** **NOTES:**

**MILES:**

**EXP:**

- Add
- Edit
- Delete
- Un-Transmitted PT&E

Done Functions ?

**Select Case**

Friday, August 14, 2009  
09:23 AM Battery: 100%

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	31
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00

- Set Name and ID
- Enter PT&E Data
- View Transmitted PT&E Data
- Reconcile Missed DUs**
- Reload Training Cases
- Erase Training Cases
- Reset iPAQ
- Utilities
- Call Distribution

Actions Admin View Sort Cal Quit

**Segments and Missed DUs**

SEGMENT	STREET ADDRESS
XX1001	102A Kildaire Farm Road
XX1001	312 Gordon Street

**TAP ON A LINE TO SELECT SEGMENT**

Reconcile Exit ?

**Segments and Missed DUs**

**Reconciliation Confirmation**

YOU WILL BE REQUIRED TO RECONCILE ALL DUs WITHIN THE SELECTED SEGMENTS.

ARE YOU READY TO PROCEED?

Yes No

XX1001

Reconcile Exit ?

**MDU-Segment Kit Check**

Link: 0002 102 Kildaire Farm Road

**INTERVIEWER: CONSULT YOUR SEGMENT KIT AND ANSWER THE FOLLOWING QUESTION(S):**

**IS THE UNIT THAT YOU ARE ATTEMPTING TO ADD**

**102A Kildaire Farm Road**

**ALREADY ON THE HANDWRITTEN LIST OF DWELLING UNITS?**

(MAKE SURE YOU ARE LOOKING AT THE FULL LIST OF DWELLING UNITS, NOT THE SELECTED DU LIST.)

Yes No

(UNIT NOT ADDED)

Exit ?

**MDU-Geographic Interval**

Link: 0002 102 Kildaire Farm Road

**IS THE MISSED UNIT LOCATED WITHIN THE SDU OR IN THE GEOGRAPHIC INTERVAL BETWEEN THE SDU AND THE NEXT LISTED LINE AS WELL AS LOCATED WITHIN THE SEGMENT BOUNDARIES? (IF THE SDU IS THE LAST ONE LISTED ON A MAP PAGE, TAP THE Info BUTTON FOR FURTHER INSTRUCTIONS.)**

**REFER TO YOUR FI MANUAL AND YOUR SEGMENT MAPS OR CALL YOUR FS IF YOU ARE UNSURE WHETHER THIS UNIT SHOULD BE ADDED. IF YOU CANNOT DO THAT RIGHT NOW, TAP THE Exit BUTTON TO EXIT THIS SCREEN. YOU CAN RECONCILE THIS DU LATER.**

Yes No

(UNIT ADDED) (UNIT NOT ADDED)

Exit ?

**MDU-Address Verification**

Link: 0002 102 Kildaire Farm Road

**THIS UNIT WILL BE ADDED TO THE SAMPLE. PLEASE VERIFY THE INFORMATION BELOW. TAP ANY LINE TO EDIT IT.**

ST. #: 102A

STREET: Kildaire Farm Road

CITY: Cary

STATE: XX ZIP: 27511

CASE #: XX10010040

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Update Exit ?

**MDU-Address Verification**  
Link: 0002 102 Kildaire Farm Road

THIS UI PLEASE TAP AN ST. STRE CI STA CASE

**Reconcile Next**  **MPLE. FLOW.**

THE ADDED DU HAS BEEN SUCCESSFULLY RECONCILED.

PLEASE ANSWER THE FOLLOWING QUESTIONS TO RECONCILE THE NEXT MISSED DU.

123 1 2 3 4 5 6 7 8 9 0 - = <

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CAP a s d f g h j k l ; ' /

Shift z x c v b n m , . / <

Ctl au \ / <

Update Exit ? <

**Select Case**  
205 Sussex Lane  
Cary, XX 27511

Case ID	Street Address	S
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00

Set Name and ID  
Enter PT&E Data  
View Transmitted PT&E Data  
Reconcile Missed DUs  
Reload Training Cases  
Erase Training Cases  
Reset iPAQ  
Utilities  
Call Distribution

Actions Admin View Sort Cal Quit

**Select Case**  
205 Sussex Lane  
Cary, XX 27511

**Re-Load Training Cases**

ARE YOU SURE YOU WANT TO REMOVE AND RELOAD ALL TRAINING CASES? ONCE IT STARTS, IT MAY TAKE A WHILE TO FINISH.

XX10010040	102A Kildaire Far...	00
XX10010041	312 Gordon Street	00
XX1001A007	1100 Wicklow Dri...	00
XX1001A015	1100 Wicklow Dri...	00
XX1001A024	1100 Wicklow Dri...	00
XX1001A028	1100 Wicklow Dri...	00

Actions Admin View Sort Cal Quit

**Select Case**  
400 Jefferson Drive  
Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	00
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	00
XX10010013	110 Pond Street	00
XX10010015	300 Gordon Street	00
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirlev Drive	00

Actions Admin View Sort Cal Quit

**Select Case**  
202 Shirley Drive  
Cary, XX 27511

Case ID	Street Address	S
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	00

Set Name and ID  
Enter PT&E Data  
View Transmitted PT&E Data  
Reconcile Missed DUs  
Reload Training Cases  
Erase Training Cases  
Reset iPAQ  
Utilities  
Call Distribution

Actions Admin View Sort Cal Quit

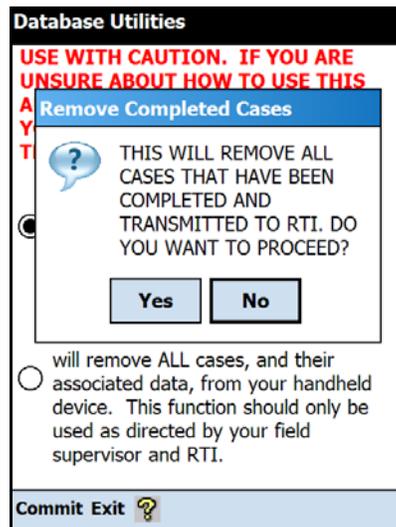
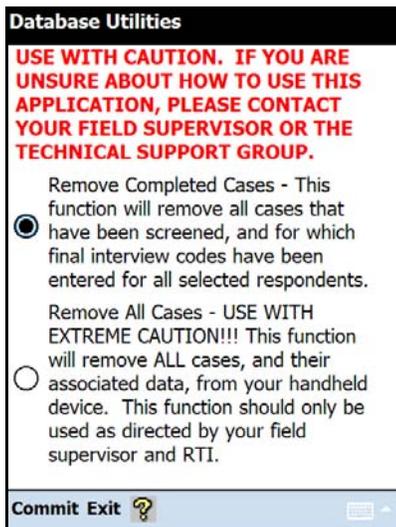
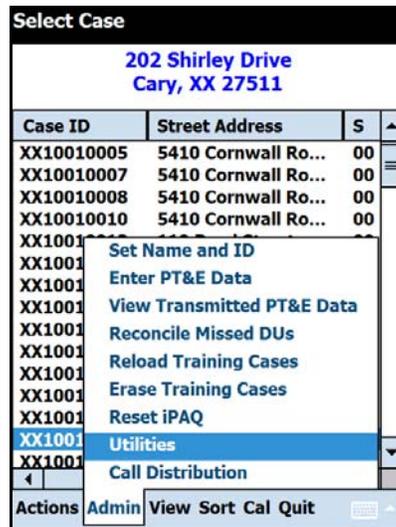
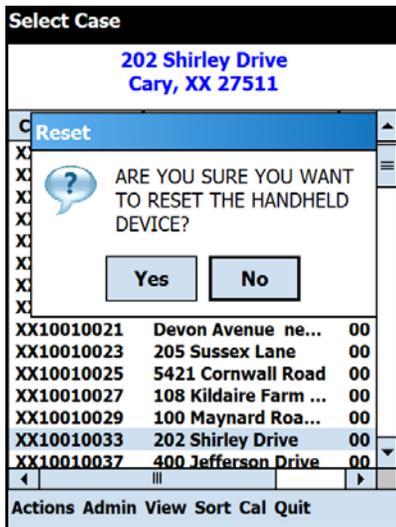
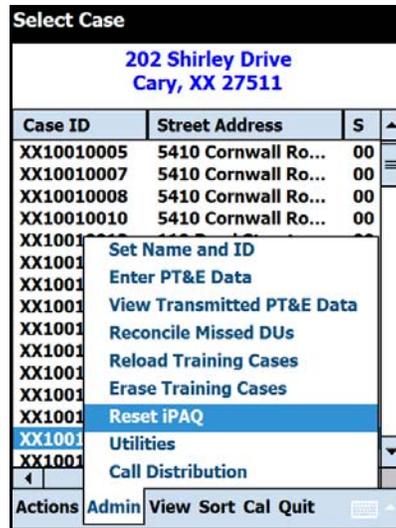
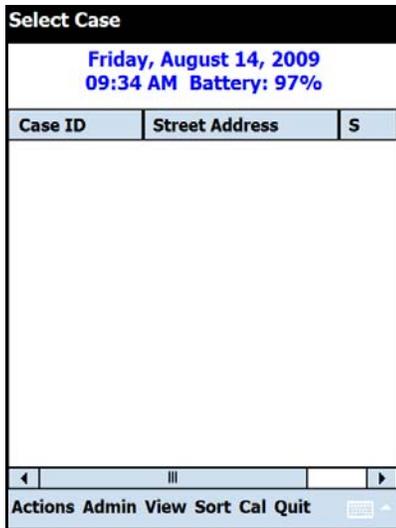
**Select Case**  
202 Shirley Drive  
Cary, XX 27511

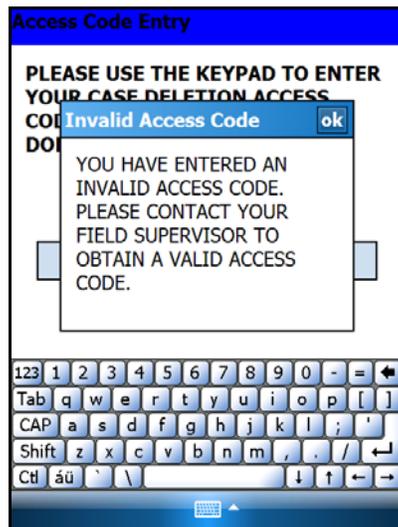
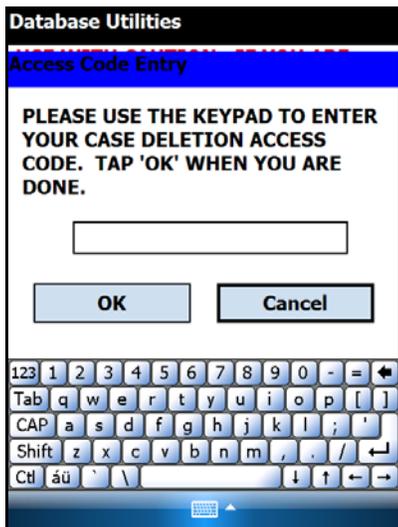
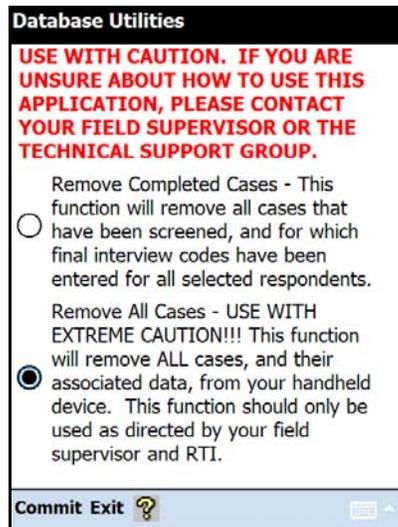
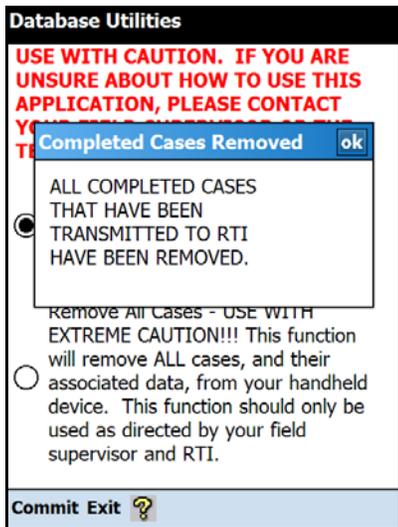
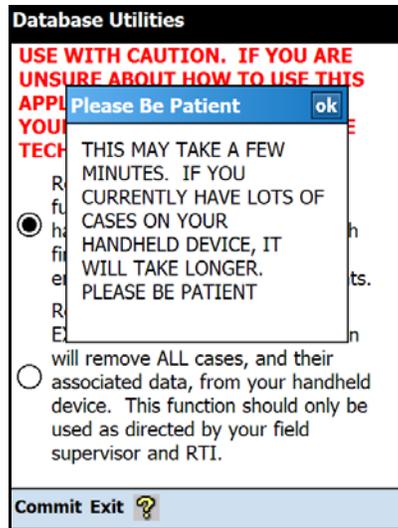
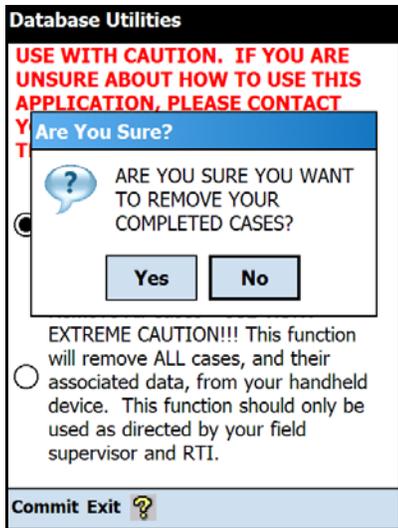
**Erase Training Cases**

ARE YOU SURE YOU WANT TO ERASE ALL TRAINING CASES?

XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00
XX10010037	400 Jefferson Drive	00

Actions Admin View Sort Cal Quit





Select Case

Friday, August 14, 2009  
09:52 AM Battery: 91%

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	00
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	00
XX10010008	5410 Cornwall Ro...	00
XX10010011	202 Shirley Drive	00
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

- Set Name and ID
- Enter PT&E Data
- View Transmitted PT&E Data
- Reconcile Missed DUs
- Reload Training Cases
- Erase Training Cases
- Reset iPAQ
- Utilities
- Call Distribution**

Actions Admin View Sort Cal Quit

Select Case

Friday, August 14, 2009  
09:52 AM Battery: 91%

Case ID	Street Address	S
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	00
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Call Distribution ok

THERE ARE NO PREVIOUS CALL RECORDS FOR ANY CASES.

Actions Admin View Sort Cal Quit

Call Distribution

SELECT A CASE OR SEGMENT...  
SCREENING RECORDS ONLY

**DATE RANGE (INCLUSIVE)**  
BEGIN DATE: 7 / 1 / 2009  
END DATE: 9 / 30 / 2009

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	-
M	-	-	-	-	-
Tu	-	-	-	-	-
W	-	-	-	-	-
Th	-	-	-	-	-
F	-	-	-	-	-
Sa	-	-	-	-	-
All	-	-	-	-	-

Done Refresh ROC ?

Call Distribution

SELECT A CASE OR SEGMENT...  
ALL CASES

=====  
XX10010002 - 01,02,01,03,01  
XX10010013 - 31,52,70  
=====  
SEGMENTS

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	-
M	-	-	-	-	-
Tu	-	-	-	-	-
W	-	-	-	-	-
Th	-	-	-	-	-
F	-	-	-	-	-
Sa	-	-	-	-	-
All	-	-	-	-	-

Done Refresh ROC ?

Call Distribution

SELECT A CASE OR SEGMENT...  
SCREENING RECORDS ONLY

ALL ROC TYPE RECORDS  
**SCREENING RECORDS ONLY**  
INTERVIEW A OR B RECORDS ONLY  
INTERVIEW A RECORDS ONLY  
INTERVIEW B RECORDS ONLY  
CHOOSE ROC CODE(S) ==>

	6A-10A	10A-12P	12P-4P
Su	-	-	-
M	-	-	-
Tu	-	-	-
W	-	-	-
Th	-	-	-
F	-	-	-
Sa	-	-	-
All	-	-	-

Done Refresh ROC ?

Call Distribution

SELECT A CASE OR SEGMENT...  
CHOOSE ROC CODE(S) ==>

**DATE RANGE (INCLUSIVE)**  
BEGIN DATE: 7 / 1 / 2009  
END DATE: 9 / 30 / 2009

	6A-10A	10A-12P	12P-4P
Su	-	-	-
M	-	-	-
Tu	-	-	-
W	-	-	-
Th	-	-	-
F	-	-	-
Sa	-	-	-
All	-	-	-

Done Refresh ROC ?

**Call Distribution**

SELECT A CASE OR SEGMENT...  
 SCREENING RECORDS ONLY

**DATE RANGE (INCLUSIVE)**  
 BEGIN DATE: 8 / 1 / 2009  
 END DATE: August 2009

	6A-10A	10A-12P	S	M	T	W	T	F	S	
Su	-	-	26	27	28	29	30	31	1	
M	-	-	2	3	4	5	6	7	8	
Tu	-	-	9	10	11	12	13	14	15	
W	-	-	16	17	18	19	20	21	22	
Th	-	-	23	24	25	26	27	28	29	
F	-	-	30	31	1	2	3	4	5	
Sa	-	-	Today: 8/14/2009							-
All	-	-	-	-	-	-	-	-	-	

Done Refresh ROC ?

**Call Distribution**

SELECT A CASE OR SEGMENT...  
 SCREENING RECORDS ONLY

**DATE RANGE (INCLUSIVE)**  
 BEGIN DATE: 8 / 1 / 2009  
 END DATE: 9 / 30 / 2009

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	-
M	-	-	-	-	-
Tu	-	-	-	-	-
W	-	-	-	-	-
Th	-	-	-	-	-
F	-	-	-	-	-
Sa	-	-	-	-	-
All	-	-	-	-	-

Done Refresh ROC ?

**Call Distribution**

XX1001  
 ALL ROC TYPE RECORDS

**DATE RANGE (INCLUSIVE)**  
 BEGIN DATE: 8 / 1 / 2009  
 END DATE: 9 / 30 / 2009

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	-
M	-	-	-	-	-
Tu	-	-	-	-	-
W	-	-	-	-	-
Th	-	-	-	-	-
F	-	3	-	-	-
Sa	-	-	-	-	-
All	-	3	-	-	-

Done Refresh ROC ?

**Call Distribution**

XX1001  
 ALL ROC TYPE RECORDS

**DATE RANGE (INCLUSIVE)**  
 BEGIN DATE: 8 / 1 / 2009  
 END DATE: 9 / 30 / 2009

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	1
M	4	-	-	-	2
Tu	-	-	5	-	-
W	-	-	-	3	4
Th	-	3	-	-	-
F	-	-	2	-	-
Sa	-	-	4	-	-
All	4	3	11	3	7

Done Refresh ROC ?

**Select Case**

205 Sussex Lane  
 Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	00
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	01
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	00
XX10010013	110 Pond Street	00
XX10010015	300 Gordon Street	00
XX10010017	304	00
XX10010019	308	00
XX10010021	Dev...	00
XX10010023	205	00
XX10010025	5421	00
XX10010027	108	00
XX10010029	100	00
XX10010033	202	00

Actions Admin View Sort Cal Quit

**Select Case**

205 Sussex Lane  
 Cary, XX 27511

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	00
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	01
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	00
XX10010013	110 Pond Street	00
XX10010015	300 Gordon Street	00
XX10010017	304	00
XX10010019	308	00
XX10010021	Dev...	00
XX10010023	205	00
XX10010025	5421	00
XX10010027	108	00
XX10010029	100	00
XX10010033	202	00

Actions Admin View Sort Cal Quit

**Select Case**

Friday, August 14, 2009  
10:11 AM Battery: 86%

Case ID	Street Address	S
XX10010002	102 Kildaire Farm ...	00
XX10010005	5410 Cornwall Ro...	00
XX10010007	5410 Cornwall Ro...	01
XX10010008	5410 Cornwall Ro...	00
XX10010010	5410 Cornwall Ro...	00
XX10010013	110 Pond Street	00
XX10010015	300 Gordon Street	00
XX10010017	304 Gordon Street	00
XX10010019	308 Gordon Street	02
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirley Drive	00

Actions Admin View Sort Call Quit

**Appointments - List**

DAY: 8/14/2009 Friday

DATES WITH APPTS:

TIME	APPT. TYPE	DUID	T	Description

TAP ON A LINE TO SELECT AND VIEW IT

TIME: TYPE:

DUID:

DESC:

ADDR:

CREATED ON:

Done New Edit Delete ?

**Appointment - New**

DAY: 8/14/2009 Friday

HOUR MINUTE AM/PM

TIME: [ ] [ ] [ ]

DESC:

TYPE:

DUID:

Commit Cancel ?

**Appointment - New**

DAY: 8/17/2009 Friday

August 2009 M

S	M	T	W	T	F	S
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

TYPE:

DUID: Today: 8/14/2009

Commit Cancel ?

**Appointment - New**

DAY: 8/17/2009 Monday

HOUR MINUTE AM/PM

TIME: [ ] [ ] [ ]

DESC:

TYPE:

DUID:

Commit Cancel ?

**Appointment - New**

DAY: 8/17/2009 Friday

HOUR MINUTE AM/PM

TIME: 7 30 PM

DESC: He'll meet me after swim meet

TYPE: Interview - A

DUID: XX10010005 - 5410 Cornwall I

123 1 2 3 4 5 6 7 8 9 0 - =

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Shift z x c v b n m , . /

Ctl au ` \ | \_

Commit Cancel ?

**Appointments - List**

DAY: 8 /17/2009 Monday

DATES WITH APPTS:

TIME	APPT. TYPE	DUID	T
7:30 PM	Interview - A	XX10010005	A

TAP ON A LINE TO SELECT AND VIEW IT

TIME: 7:30 PM TYPE: Interview -

DUID: XX10010005A

DESC: He'll meet me after swim meet

ADDR: 5410 Cornwall Road Apt 1A

CREATED ON: 10/9/2008

Done New Edit Delete ?

**Appointment - Edit**

DAY: 8 /17/2009 Monday

HOUR: 7 MINUTE: 30 AM/PM: PM

TIME: 7:30 PM

DESC: He'll meet me after swim meet

TYPE: Interview - A

DUID: None

Commit Cancel ?

**NSDUH Screener - Password**

Monday, August 17, 2009

Appointments ok

PLEASE THERE ARE SCHEDULED APPOINTMENTS TODAY. PLEASE CHECK THE CALENDAR. FLOW

123 1 2 3 4 5 6 7 8 9 0 - =

Tab q w e r t y u i o p [ ]

CAP a s d f g h j k l ; ' ,

Shift z x c v b n m , . /

Ctl áú \ | \_

Exit ?

**Select Case**

102 Kildaire Farm Road  
Cary, XX 27511

Quit - Are You Sure?

ARE YOU SURE YOU WANT TO CLOSE THIS PROGRAM?

Yes No

XX10010017	504 Gordon Street	00
XX10010019	308 Gordon Street	02
XX10010021	Devon Avenue ne...	00
XX10010023	205 Sussex Lane	00
XX10010025	5421 Cornwall Road	00
XX10010027	108 Kildaire Farm ...	00
XX10010029	100 Maynard Roa...	00
XX10010033	202 Shirlev Drive	00

Actions Admin View Sort Cal Quit

# Appendix D

## Record of Calls

**Record of Calls**

XX10010015 300 Gordon Street

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	6:24 PM
S	01	08/13/2009	Th	5:23 PM
S	02	08/13/2009	Th	1:22 PM
S	01	08/12/2009	We	10:21 AM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Record of Calls**

XX10010015 300 Gordon Street

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	6:24 PM
S	01	08/13/2009	Th	5:23 PM
S	02	08/13/2009	Th	1:22 PM
S	01	08/12/2009	We	10:21 AM

TAP A Add COMMENTS

- Edit
- Delete
- View Comments
- View Refusals
- View Other Specify
- View Letters

Done Functions Ver Sels Cal CD ?

**Choose ROC Type**

Line 015 300 Gordon Street

WHICH TYPE OF CALL RECORD DO YOU WANT TO ENTER?

S A B

Cancel

**Screening Call Record**

XX10010015 300 Gordon Street

RESULT: [dropdown]

COMMENT: PENDING SCREENING COD...

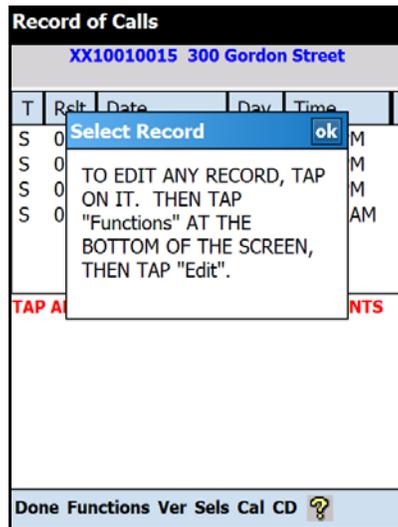
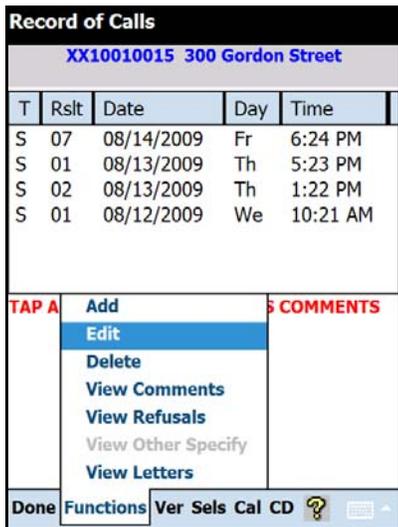
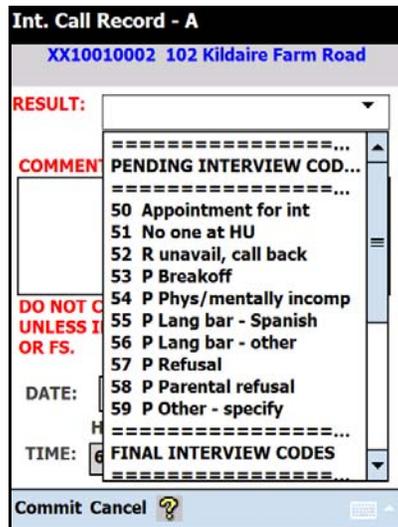
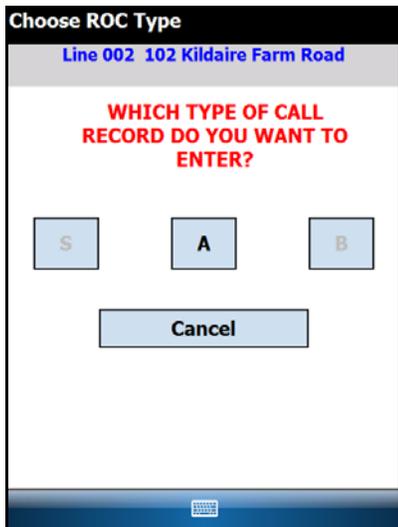
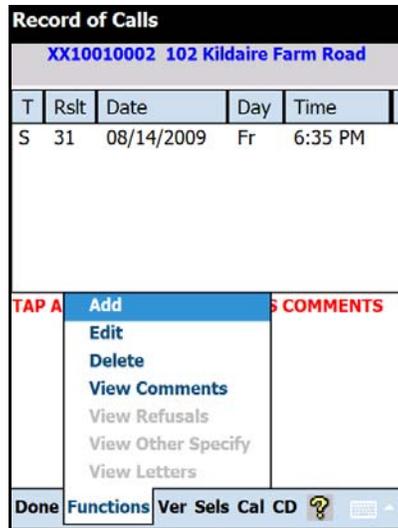
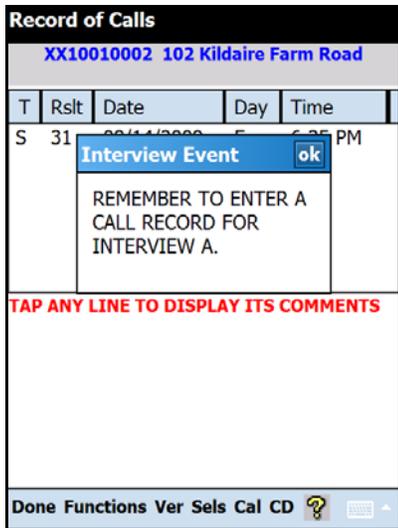
DO NOT C UNLESS I OR FS.

DATE: [input]

TIME: [input]

FINAL SCREENING CODES

Commit Cancel ?



**Record of Calls**  
XX10010015 300 Gordon Street

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	6:24 PM
S	01	08/13/2009	Th	5:23 PM
S	02	08/13/2009	Th	1:22 PM
S	01	08/12/2009	We	10:21 AM

TAP A Add  
Edit  
Delete  
View Comments  
View Refusals  
View Other Specify  
View Letters

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010015 300 Gordon Street

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	6:24 PM
S	01	08/13/2009	Th	5:23 PM
S	02	08/13/2009	Th	1:22 PM
S	01	08/12/2009	We	10:21 AM

Select Record ok

TO DELETE ANY RECORD, TAP ON IT. THEN TAP "Functions" AT THE BOTTOM OF THE SCREEN, THEN TAP "Delete".

TAP AN COMMENTS

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010010 5410 Cornwall Road Apt 3B

T	Rslt	Date	Day	Time
A	50	08/14/2009	Fr	8:38 PM
S	31	08/14/2009	Fr	8:37 PM

TAP A Add  
Edit  
Delete  
View Comments  
View Refusals  
View Other Specify  
View Letters

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010010 5410 Cornwall Road Apt 3B

DELETE ROC

? ARE YOU SURE YOU WANT TO DELETE THIS ROC RECORD AND ITS ASSOCIATED REFUSAL RECORD AND VERIFICATION INFORMATION?

Yes No

Comments:

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010010 5410 Cornwall Road Apt 3B

T	Rslt	Date	Day	Time
A	50	08/14/2009	Fr	8:38 PM
S	31	08/14/2009	Fr	8:37 PM

Record Transmitted ok

THIS ROC RECORD HAS BEEN TRANSMITTED OR IT WAS A SYSTEM GENERATED EVENT. YOU CANNOT DELETE IT.

TAP A COMMENTS

Comments:

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010027 108 Kildaire Farm Road

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	8:14 PM
S	02	08/14/2009	Fr	6:43 PM
S	01	08/12/2009	We	5:41 PM

TAP A Add  
Edit  
Delete  
View Comments  
View Refusals  
View Other Specify  
View Letters

Done Functions Ver Sels Cal CD ?

**ROC Comments**

Line 027 108 Kildaire Farm Road

8/14/2009 6:43 PM - Fr - S - 02 -  
daughter said to try back at 8:15pm

8/12/2009 5:41 PM - We - S - 01 -  
Gazette paper in driveway

Done ?

**Record of Calls**

XX10010027 108 Kildaire Farm Road

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	8:14 PM
S	02	08/14/2009	Fr	6:43 PM
S	01	08/12/2009	We	5:41 PM

TAP A Add COMMENTS

Com Edit

Delete

View Comments

View Refusals

View Other Specify

View Letters

Done Functions Ver Sels Cal CD ?

**Refusal Report**

Line 027S 108 Kildaire Farm Road

**REASON FOR REFUSAL(CHECK ONLY ONE)**

Too busy/no time/did too many already

Surveys/Govt. invasive/teen exposure

Clarify confidentiality,legitimacy, selection

"Nothing in it for me" / Uncooperative

Gatekeeper/Parent/HH member disallow

Welfare/INS concern

Too ill/house messy/not dressed

Need to discuss with FS

Done Comments ?

**Record of Calls**

XX10010027 108 Kildaire Farm Road

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	8:14 PM
S	02	08/14/2009	Fr	6:43 PM
S	01	08/12/2009	We	5:41 PM

TAP A Add COMMENTS

Edit

Delete

View Comments

View Refusals

View Other Specify

View Letters

Done Functions Ver Sels Cal CD ?

**Letters**

Line 027 108 Kildaire Farm Road

8/14/2009 - S - S2 - 07 - Kristen Effess

Done ?

**Record of Calls**

XX10010027 108 Kildaire Farm Road

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	8:14 PM
S	02	08/14/2009	Fr	6:43 PM
S	01	08/12/2009	We	5:41 PM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Record of Calls**  
XX10010027 108 Kildaire Farm Road

T	Rslt	Date	Day	Time
S		08/14/2009	Fr	8:11 PM

**No Verification Information** ok

THERE IS NO VERIFICATION INFORMATION ON FILE.

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Verification**  
Line 008 5410 Cornwall Road Apt 2B

**FIRST NAME:** Samantha

Refused  Not Available

**PHONE:** (555) 234-7789

Home  Work

Refused  Not Available

**NOTES TO VERIFICATION CALLER:**

Done Clear Span ?

**Record of Calls**  
XX10010010 5410 Cornwall Road Apt 3B

T	Rslt	Date	Day	Time
A	50	08/14/2009	Fr	8:38 PM
S	31	08/14/2009	Fr	8:37 PM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Respondent Selection**  
XX10010010 5410 Cornwall Road Apt 3B

**Interview A**

Roster #: 2 Mode: NSDUH Interview  
QuestID: 9998041  
Relation: Daughter (includes step)  
Age: 12 Sex: F  
Race: W Hisp: N

**Interview B**

Roster #: None Mode:  
QuestID:  
Relation:  
Age: Sex:  
Race: Hisp:

Done ?

**Household Roster**  
Line 010 5410 Cornwall Road Apt 3B

Rel	SR	A	G	H
Householder	Y	32	F	N
Daughter (includes step)		12	F	N

Done Sels

**Record of Calls**  
XX10010010 5410 Cornwall Road Apt 3B

T	Rslt	Date	Day	Time
A	50	08/14/2009	Fr	8:38 PM
S	31	08/14/2009	Fr	8:37 PM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Appointments - List**

DAY: 8 /14/2009 Friday

DATES WITH APPTS:

TIME	APPT. TYPE	DUID	T	Description

TAP ON A LINE TO SELECT AND VIEW IT

TIME: TYPE:

DUID:

DESC:

ADDR:

CREATED ON:

Done New Edit Delete ?

**Record of Calls**

XX10010015 300 Gordon Street

T	Rslt	Date	Day	Time
S	07	08/14/2009	Fr	6:24 PM
S	01	08/13/2009	Th	5:23 PM
S	02	08/13/2009	Th	1:22 PM
S	01	08/12/2009	We	10:21 AM

TAP ANY LINE TO DISPLAY ITS COMMENTS

Done Functions Ver Sels Cal CD ?

**Call Distribution**

300 Gordon Street, Cary, XX 27511

XX10010015 - 01,02,01,07

SCREENING RECORDS ONLY

**DATE RANGE (INCLUSIVE)**

BEGIN DATE: 7 / 1 /2009

END DATE: 9 /30/2009

	6A-10A	10A-12P	12P-4P	4P-6P	6P-10
Su	-	-	-	-	-
M	-	-	-	-	-
Tu	-	-	-	-	-
W	-	1	-	-	-
Th	-	-	1	1	-
F	-	-	-	-	1
Sa	-	-	-	-	-
All	-	1	1	1	1

Done Refresh ROC ?

# Appendix E

## Screening and Interview Refusals

**Refusal Report**  
Line 002S 102 Kildaire Farm Road

**REASON FOR REFUSAL(CHECK ONLY ONE)**

- Too busy/no time/did too many already
- Surveys/Govt. invasive/teen exposure
- Clarify confidentiality,legitimacy, selection
- "Nothing in it for me" / Uncooperative
- Gatekeeper/Parent/HH member disallow
- Welfare/INS concern
- Too ill/house messy/not dressed
- Need to discuss with FS

Done Comments ?

**Refusal Comments**  
Line 002 102 Kildaire Farm Road

**COMMENTS:**

123 1 2 3 4 5 6 7 8 9 0 - = < >  
Tab q w e r t y u i o p [ ]  
CAP a s d f g h j k l ; ' < >  
Shift z x c v b n m , . / < >  
Ct áú ` \ | \_ { } ~ ! @ # \$ % ^ & \* ( ) = + - = < >

Done ?

**Screening Call Record**  
XX10010017 304 Gordon Street

**RESULT:** 17 F refusal

**COMM:** Result Code Error ok

TRY AT LEAST ONE MORE TIME BEFORE ASSIGNING THIS FINAL CODE.

**DO NOT CHANGE ROC DATE/TIME UNLESS INSTRUCTED BY TECH SUPPORT OR FS.**

DATE: 8 /14/2009 DAY: Fri  
HOUR MINUTE AM/PM  
TIME: 1 43 PM

Commit Cancel ?

**Int. Call Record - A**  
XX10010015 300 Gordon Street

**RESULT:** 77 F Refusal

**COMM:** Result Code Error ok

TRY AT LEAST ONE MORE TIME BEFORE ASSIGNING THIS FINAL CODE.

**DO NOT CHANGE ROC DATE/TIME UNLESS INSTRUCTED BY TECH SUPPORT OR FS.**

DATE: 8 /14/2009 DAY: Fri  
HOUR MINUTE AM/PM  
TIME: 1 44 PM

Commit Cancel ?

Record of Calls				
XX10010015 300 Gordon Street				
T	Rslt	Date	Day	Time
A	57	08/14/2009	Fr	1:44 PM
S	31	08/14/2009	Fr	12:36 PM

TAP A Com	Add	COMMENTS
	Edit	
	Delete	
	View Comments	
	View Refusals	
	View Letters	
View Other Specify		

Done Functions Ver Sels Cal CD ? ?

Refusal Report	
Line 015A 300 Gordon Street	
<b>REASON FOR REFUSAL(CHECK ONLY ONE)</b>	
<input checked="" type="radio"/>	Too busy/no time/did too many already
<input type="radio"/>	Surveys/Govt. invasive/teen exposure
<input type="radio"/>	Clarify confidentiality,legitimacy, selection
<input type="radio"/>	"Nothing in it for me" / Uncooperative
<input type="radio"/>	Gatekeeper/Parent/HH member disallow
<input type="radio"/>	Welfare/INS concern
<input type="radio"/>	Too ill/house messy/not dressed
<input type="radio"/>	Need to discuss with FS

Done Comments ? ?

Record of Calls				
XX10010027 108 Kildaire Farm Road				
T	Rslt	Date	Day	Time
S	07	08/14/2009	We	7:02 PM
S	07	08/12/2009	Fri	3:40 PM

TAP A	Add	COMMENTS
	Edit	
	Delete	
	View Comments	
	View Refusals	
	View Letters	
View Other Specify		

Done Functions Ver Sels Cal CD ? ?

Letters	
Line 027 108 Kildaire Farm Road	
8/14/2009 - S - S2 - 07 - Kristen Effess	

Done ? ?

# Appendix F

## Verification

**Verification**

Line 019 308 Gordon Street

**FIRST NAME:**

Refused       Not Available

**PHONE:** (  )  -

Home       Work

Refused       Not Available

**NOTES TO VERIFICATION CALLER:**

So that my supervisor may check the quality of my work, may I please have your first name and telephone number?

Done Clear Span ?  

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